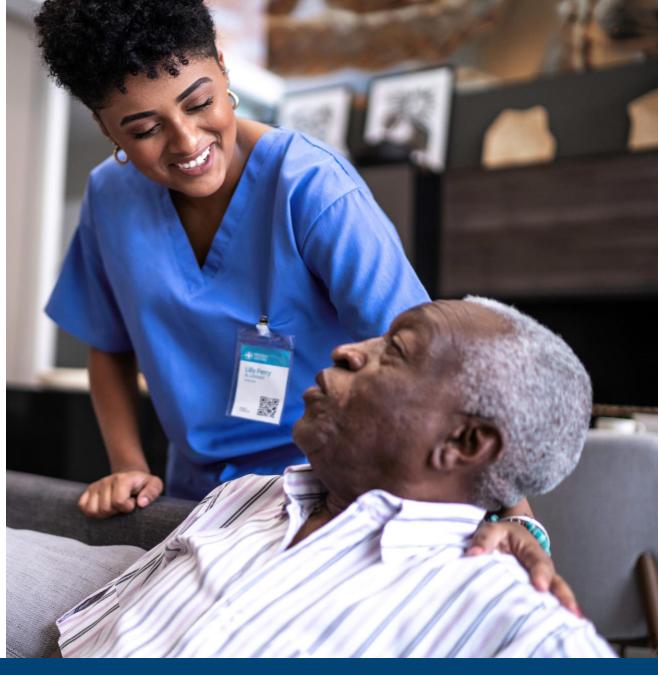
North Carolina COVID-19 Vaccine Program Provider Enrollment Portal

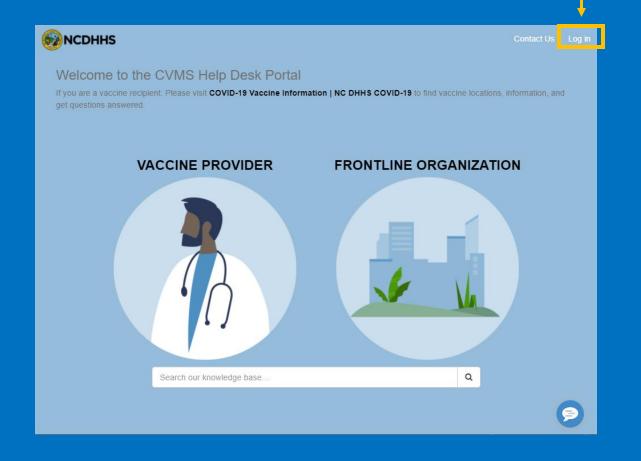
Step 2 – Update My Enrollment Agreement

User Guide

Version 1 January 18, 2022







If you have any questions, issues or requests, please go to the CVMS Help Desk Portal* at https://ncgov.servicenowservices.com/csm vaccine

You can also call the NC Vaccines Help Desk at

(877) 873-6247 and select option 1.

The NC Vaccines Help Desk is available during the following hours:

Monday to Friday: 7 am - 7 pm ET

Saturday: 8 am – 4 pm ET

Providers that are first time users of the CVMS Help Desk Portal will have to follow the steps below:

- 1. Register for an account by clicking '**Login**' then '**Register**' on the left side of the screen
- 2. Populate your first name, last name, and business e-mail
- 3. You will be sent an e-mail with your username and temporary password to log into the portal



^{*} On the home page of the CVMS Help Desk Portal, select **Login** at the top right-hand corner, then select the "**Vaccine Provider**" option to submit your question, issue, or request.

Table of Content

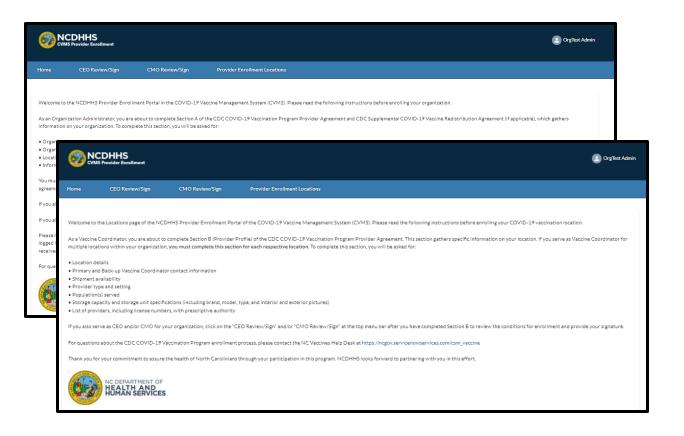
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Overview



Overview



In this user guide, we will discuss how to update your enrollment information to the COVID-19 Vaccination program of North Carolina. All actions described in this user guide can be performed AFTER you submitted your first version of the agreement for approval by the NCDHHS Immunization Branch.

The content included in this user guide is for the users with the following roles: **Organization Administrator**, **Primary Vaccine Coordinator**, **Chief Executive Officer**, and **Chief Medical Officer**.

Additionally, you will need to:

- Use the latest version of Chrome, Firefox, Edge Chromium, or Safari browsers
- Log into the Provider Enrollment Portal at https://covid-enroll.ncdhhs.gov/

Now, let's get started!



Resubmit if Initial Agreement is Rejected by NCDHHS

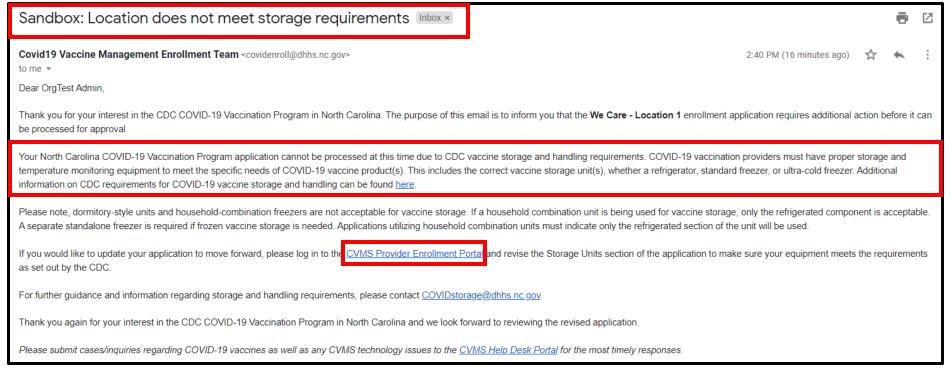


Step 1 of 10: Review Reason for Rejection

After your Provider Enrollment application is reviewed, the NCDHHS Immunization Branch will either approve or reject your location.

If your location was **rejected**, you should have been sent an email notification with the **Reason For Rejection** in the body of the email. You will be able to resubmit your Section B for approval.

1. Click the **PROVIDER ENROLLMENT PORTAL LINK** in the body of the email

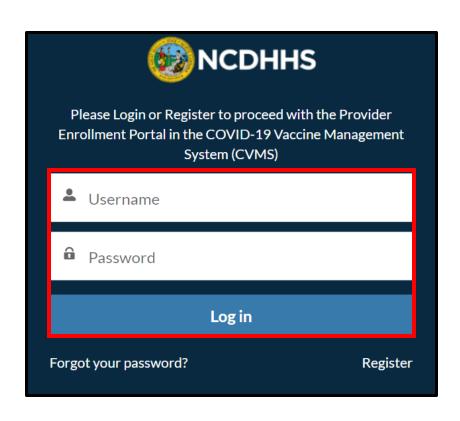




Organization Administrator



Step 2 of 10: Log In to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

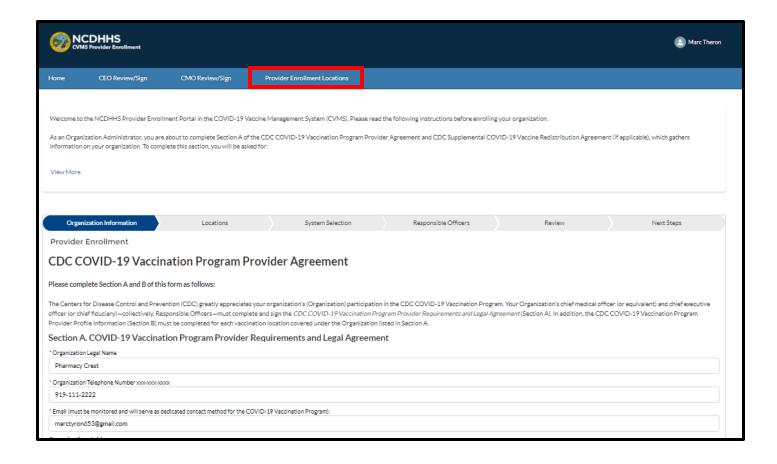
Organization Administrator



Step 3 of 10: Navigate to Provider Enrollment Locations Tab

All changes to information recorded in Section B are required to be entered into Section B of the Provider Enrollment Portal. Follow these steps to access, edit, and resubmit Section B.

1. If you are the Organization Administrator, Navigate to Section B by clicking the **PROVIDER ENROLLMENT LOCATIONS** tab.





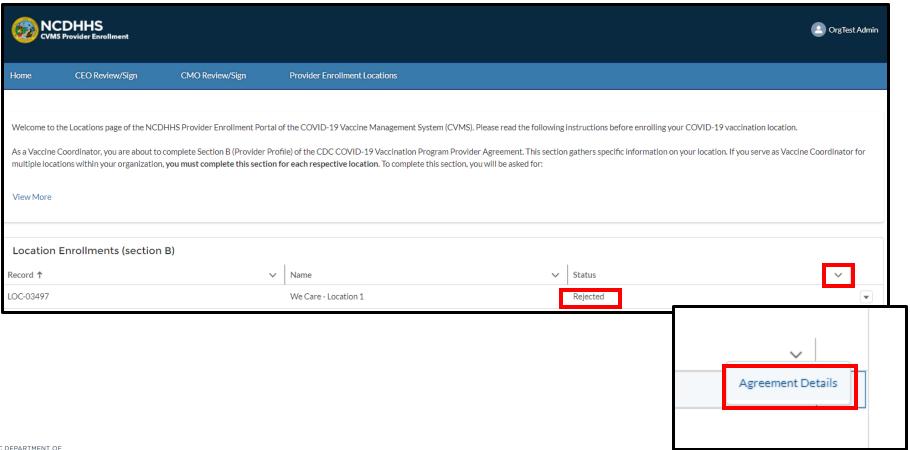
Organization Administrator



Step 4 of 10: Open Location Enrollment Record

- Click on the toggle to the right of the location that requires editing
- 2. Click on AGREEMENT DETAILS

NOTE: If you are the Vaccine Coordinator, this screen will be your home page



Audience

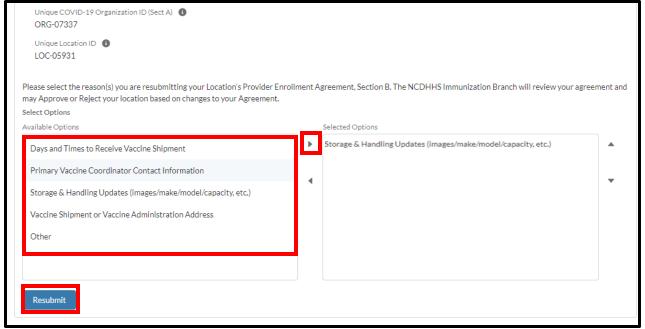
Organization Administrator

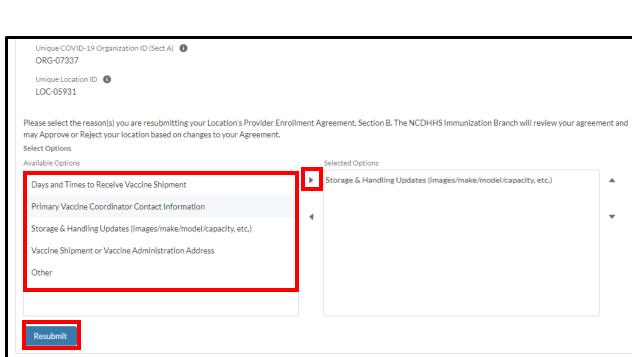


Step 5 of 10: Select Reason for Resubmission

Please take the time to scroll through your Agreement Details in case additional updates need to be made.

- Select one of the RESUBMIT REASON and move it to the right using the right arrow
- Click **RESUBMIT**







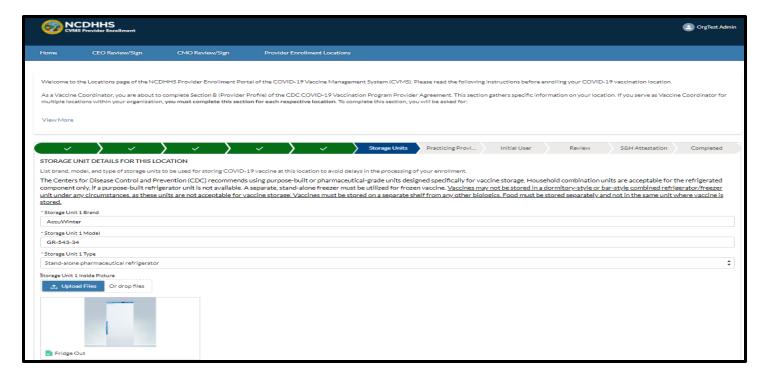
Organization Administrator



Step 6 of 10: Edit Information

The information in Section B is auto-populated with information that was entered before the application was rejected.

- Navigate to the section that needs to be corrected by clicking the NEXT button at the bottom
 of the page
- 2. Make **EDITS** to the section



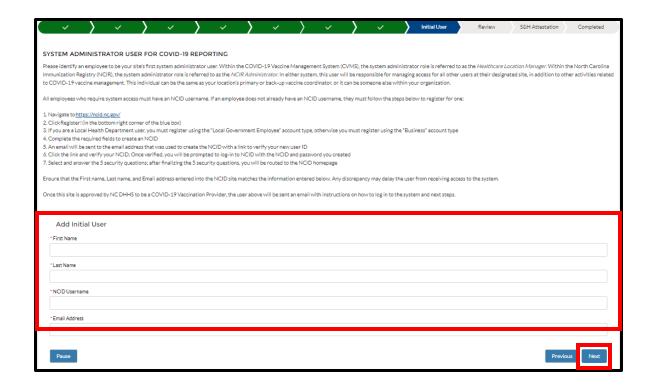


Organization Administrator



Step 7 of 10: Enter Initial User

 To resubmit your Provider Enrollment application for approval, you must add the details of the initial user of CVMS or NCIR. This can be the same individual entered during the start of the application process.





Organization Administrator



Step 8 of 10: Review and Sign

Review and confirm the accuracy of your application on the **REVIEW** tab.

- 1. Scroll to the bottom of the webpage and draw your **SIGNATURE** in the signature field using your mouse
- Click ADOPT AND USE
- 3. Click **NEXT** to navigate to the Storage and Handling Attestation



Audience

Organization Administrator



Step 9 of 10: Accept and Sign the Shipping and Handling Attestation

- 1. Review the Shipping and Handling Attestation
- 2. Scroll to the bottom of the webpage and draw your **SIGNATURE** in the signature field using your mouse.
- 3. Click ADOPT AND USE
- 4. Click **NEXT**



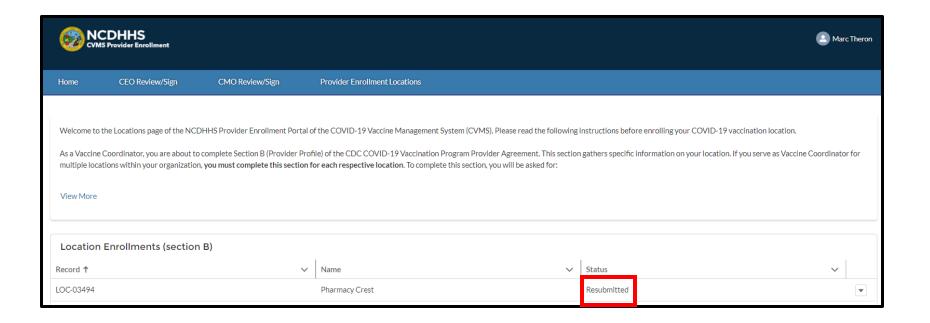


Organization Administrator



Step 10 of 10: Confirm Status Update

1. Once you have made the updates and saved the changes the status field should state that the application was RESUBMITTED. Once the Chief Medical Officer (CMO) and Chief Executive Officer (CEO) signatures have been obtained, the location enrollment process is considered COMPLETE and will be submitted to NCDHHS for review and approval.





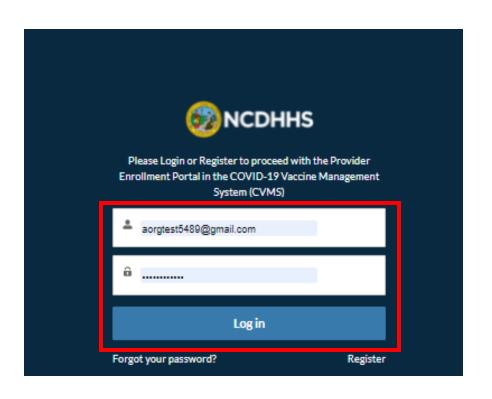
Organization Administrator



Add a New Location to your Organization



Step 1 of 20: Log in to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Tip

If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

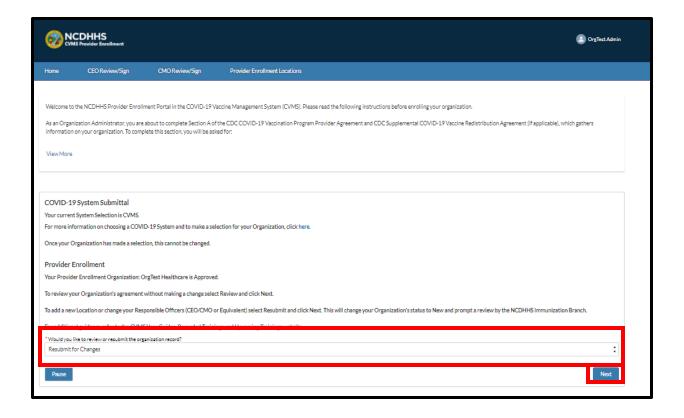
Click REGISTER and use the same email registered in REDCAP.



Step 2 of 20: Begin Resubmission Process

- Select RESUBMIT FOR CHANGES from the drop-down menu.
- Click NEXT
- 3. Confirm details on Organization Information tab are correct. Update if necessary.
- 4. Click NEXT

Note: If you are the Organization Administrator and serve as the Vaccine Coordinator you will click on Provider Enrollment Locations at the top of menu bar.

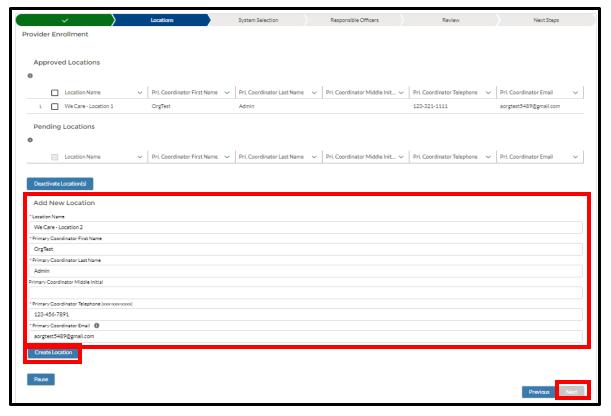




Organization Administrator



Step 3 of 20: Enter New Location Details



- Enter the following details for your new location:
 - Location Name
 - Primary Coordinator First & Last Name
 - Primary Coordinator Telephone & Email Address
- 2. Click CREATE LOCATION
- 3. Click **NEXT**

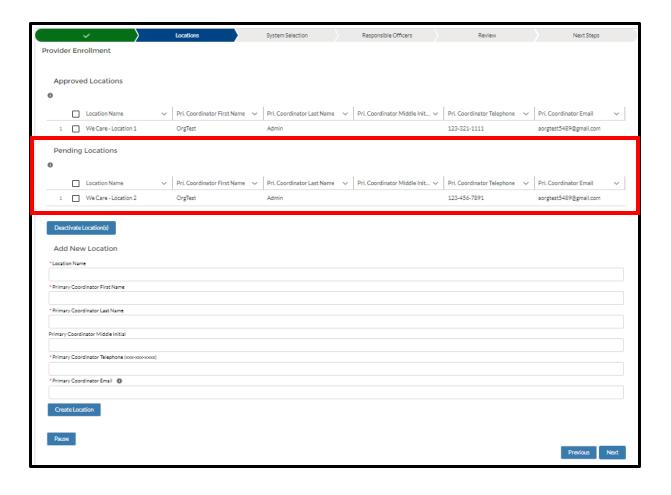
Audience

Organization Administrator



Step 4 of 20: Confirm Location was Submitted for Review

Once the new location's details are entered and you select Next, the new location will appear under **PENDING LOCATIONS.**





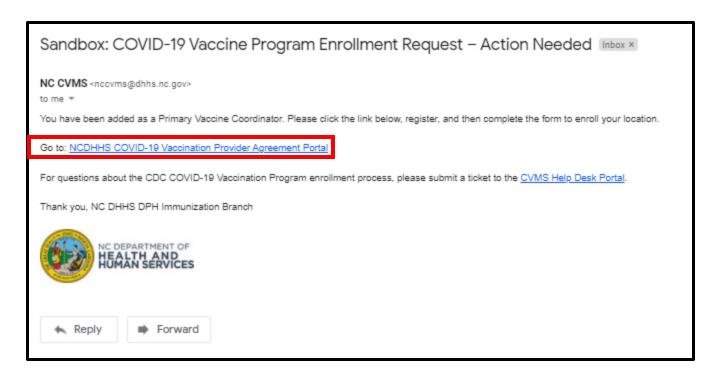
Organization Administrator



Step 5 of 20: Primary Vaccine Coordinator Receives Confirmation/Next Steps Email

Once the new location is in pending status, the Vaccine Coordinator will be sent a confirmation email with next steps to complete the process for adding a new location.

1. Click the **LINK** in the email to complete the form to enroll your new location

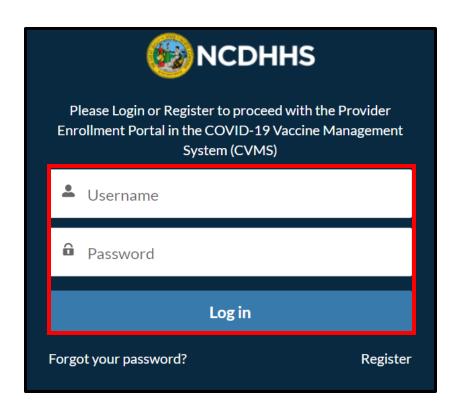




Organization Administrator



Step 6 of 20: Log in to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Vaccine Coordinator

Tip

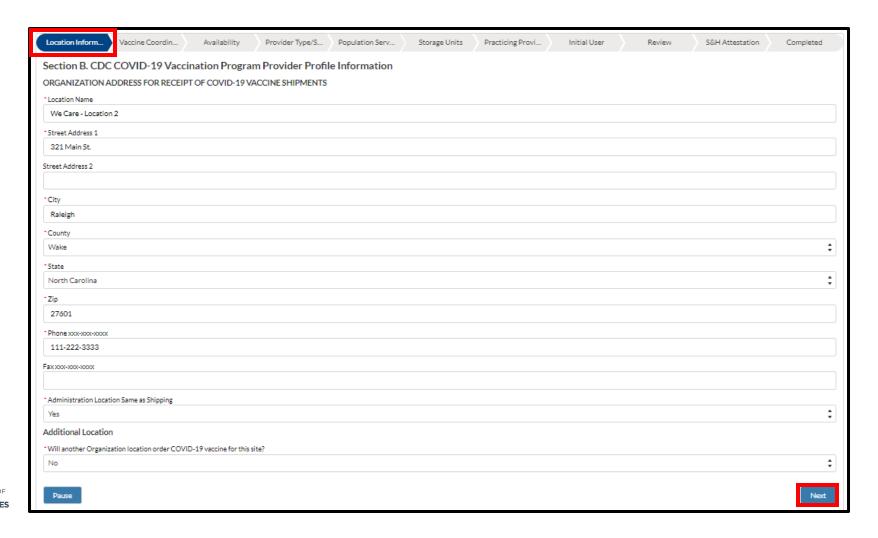
If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

Click REGISTER and use the same email registered in REDCAP.



Step 7 of 20: Enter Location Information Details

- Enter required fields under ORGANIZATION ADDRESS FOR RECEIPT OF COVID-19
 VACCINE SHIPMENTS
- 2. Click **NEXT**

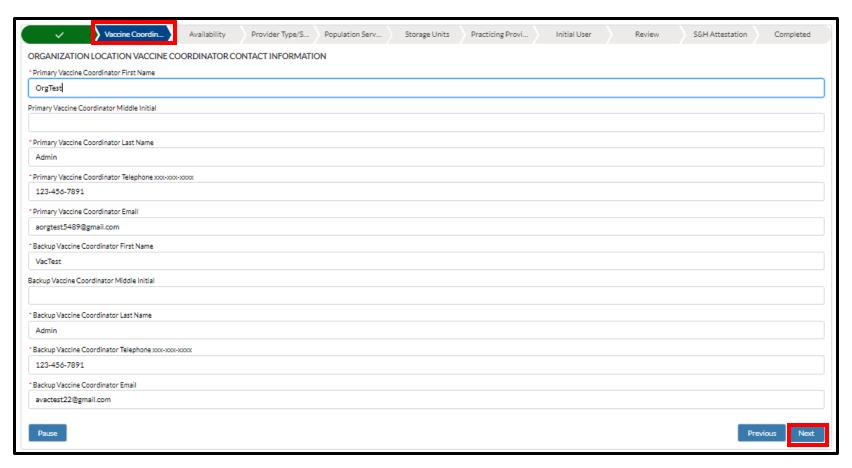






Step 8 of 20: Enter Vaccine Coordinator Details

- Enter PRIMARY VACCINE COORDINATOR Details
- Enter Backup Vaccine Coordinator Details
- 3. Click **NEXT**

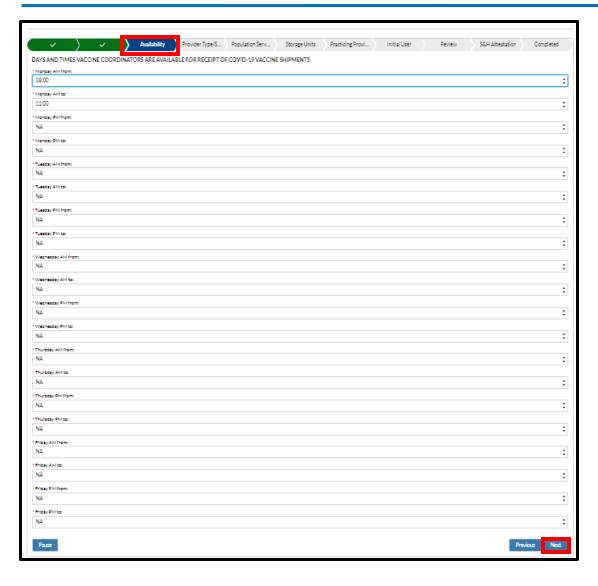




Organization Administrator



Step 9 of 20: Enter Availability Details



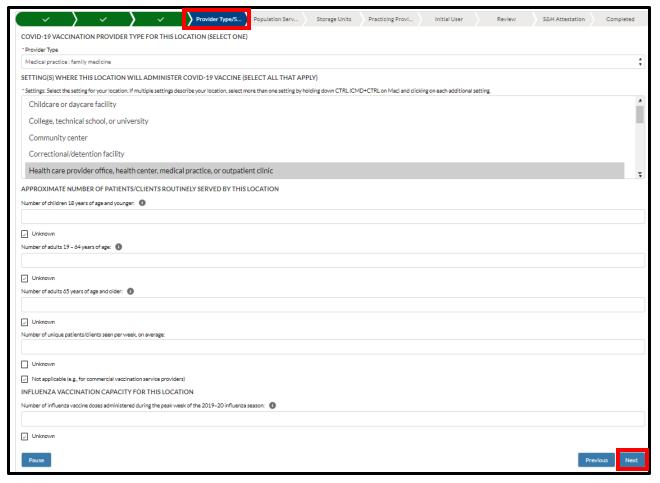
- 1. Enter the **DAYS AND TIMES**Vaccine Coordinators are
 available for receipt of Covid-19
 Vaccine Shipments by using the
 drop-down menu for each
 corresponding day of the week
 (Monday Friday, mornings afternoons)
- 2. Click NEXT

Audience

Organization Administrator



Step 10 of 20: Enter Provider Type/Setting/# of Patients Details



- Select PROVIDER TYPE using drop-down menu
- 2. Select the **SETTING** for your location.
- 3. Enter the APPROXIMATE NUMBER OF PATIENTS/CLIENTS routinely served by this location
- 4. Click **NEXT**

Audience

Organization Administrator

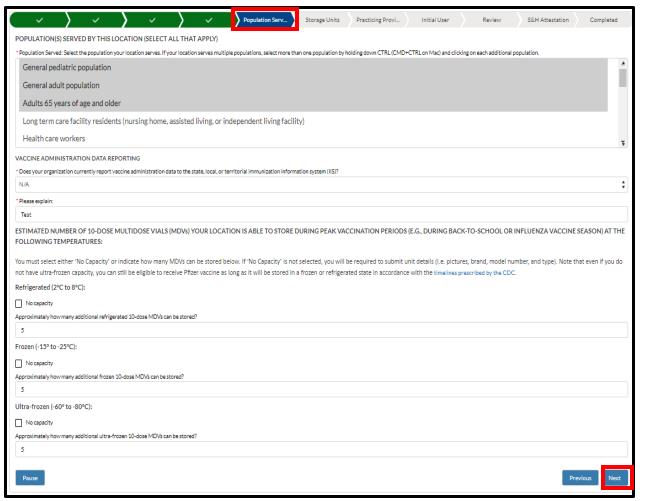
Vaccine Coordinator

Tip

Select more than one Setting by holding down CTRL (CMD+CTRL on Mac) and clicking on each additional population.



Step 11 of 20: Share Profile of Population Served and Storage Capacity



- Select **POPULATIONS SERVED** by new location.
- 2. Enter your vaccine administration data reporting details
- Enter the estimated number of your vials that can be stored at your location
- 4. Click **NEXT**

Audience

Organization Administrator

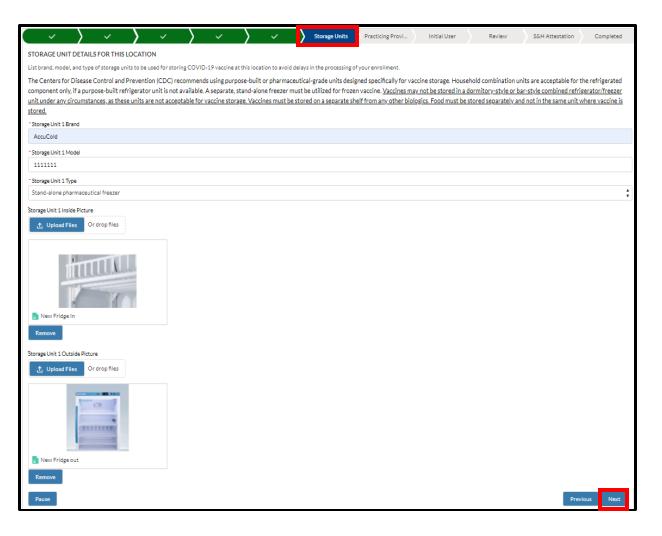
Vaccine Coordinator

Tip

Select more than one population by holding down CTRL (CMD+CTRL on Mac) and clicking on each additional population.



Step 12 of 20: Share All Storage Unit Details for this Location



- Enter BRAND, MODEL, and TYPE of storage units to be used for storing COVID-19 vaccine at this location
- 2. Load a clear picture taken of the inside and of the outside of each storage unit (do not use catalog pictures from internet)
- 3. Click **NEXT**

Audience

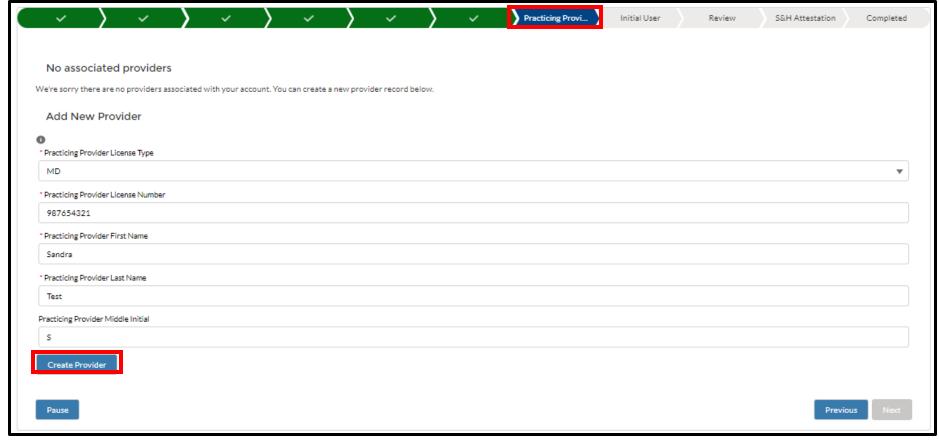
Organization Administrator



Step 13 of 20: Enter Practicing Providers Details

Share all licensed personnel that will administer or supervise administration of the COVID-19 vaccines at this location.

- 1. Enter the Practicing Provider's details under **ADD NEW PROVIDER**
- Click CREATE PROVIDER



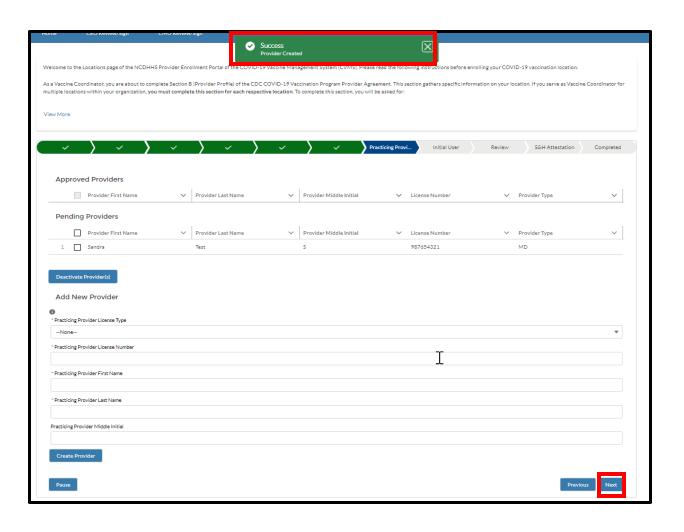


Organization Administrator



Step 14 of 20: Confirm Practicing Providers

- 1. Once you select Create Provider, a green confirmation box will appear confirming that the provider was added. NCDHHS will review and approve/reject the provider.
- 2. Create **NEXT**

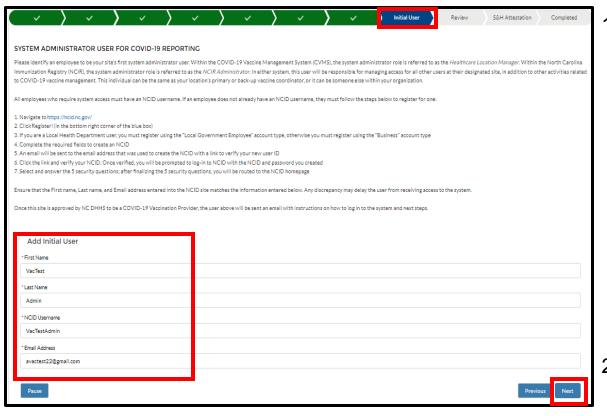




Organization Administrator



Step 15 of 20: Enter Initial User Information Details



I. Identify an employee to be your site's first system administrator (have them create an NCID if they do not have one) user by entering their details in the required fields under ADD INITIAL USER. Once this site is approved by NCDHHS to be a COVID-19 Vaccination Provider, the user above will be sent an email with instructions on how to log in to the system and next steps. This user will be able to create his/her coworkers' accesses to CVMS or NCIR.

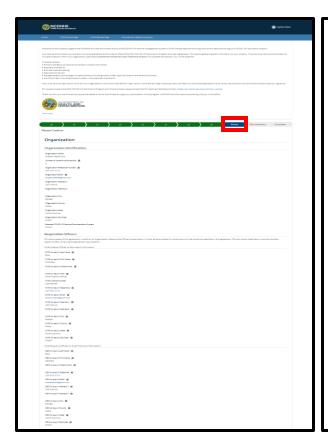
2. Click **NEXT**

Audience

Organization Administrator



Step 16 of 20: Review Details for Accuracy and Sign





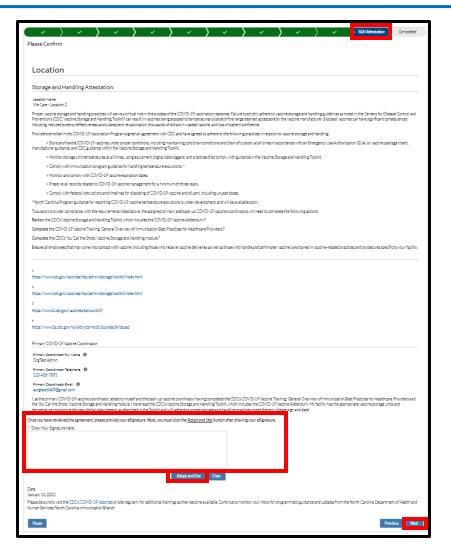
- REVIEW location details for accuracy
- 2. DRAW YOUR SIGNATURE using the mouse
- 3. Click **ADOPT AND USE**
- 4. Click **NEXT**

Audience

Organization Administrator



Step 17 of 20: Review and Sign Storage and Handling Attestation



- 1. **REVIEW** Storage and Handling Attestation
- 2. DRAW YOUR SIGNATURE using the mouse
- Click ADOPT AND USE
- 4. Click **NEXT**

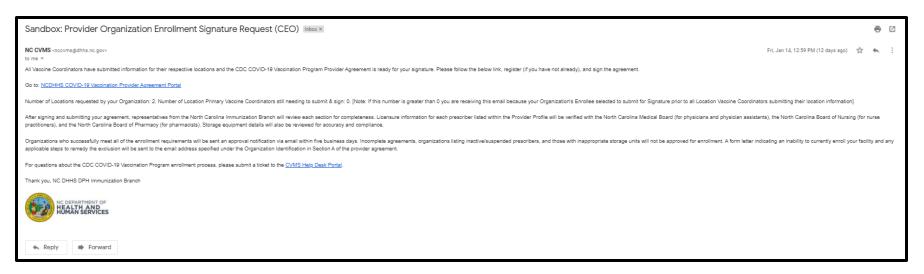
Audience

Organization Administrator



Step 18 of 20: CEO and CMO Signs the New Agreements

The CEO and CMO will be notified by email of the updates.



The CEO and CMO should connect to the Provider Enrollment Portal to review and then electronically sign the agreements.







Organization Administrator

CEO

CMO

Step 19 of 20: Confirm Completion of Steps

Once the CMO and CEO signatures have been obtained, the location enrollment process is considered **COMPLETE** and will be submitted to NCDHHS for review and approval.

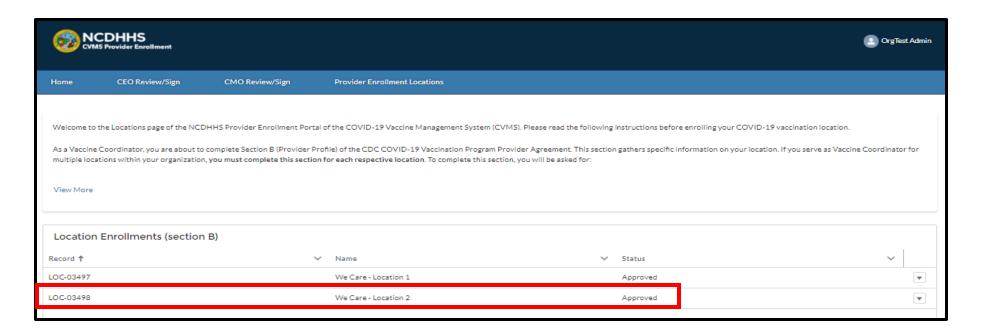


Audience Organization Administrator Vaccine Coordinator CEO CMO



Step 20 of 20: Confirm Status Change

Once the new location is approved the status will change from submitted to **APPROVED.**



An email will be sent to all users with next steps to follow.



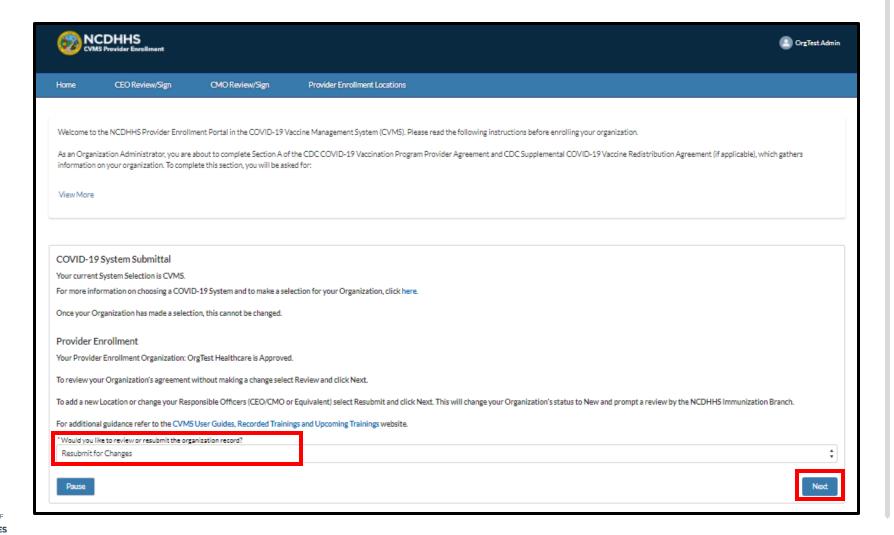


Change your Agreement Post Enrollment



Select Reason for Resubmitting

If you are an Organization Administrator, you can make updates to **Section A** of your organization's agreement after having been approved.







Select Reason for Resubmitting

If you are an Organization Administrator and/or Vaccine Coordinator you can make updates to Section B of the CDC COVID-19 Vaccination Program Provider Agreement.



Editable Fields Include:

- Days and Times to Receive Vaccine Shipment
- Primary Vaccine Coordinator Contact Information
- Storage and Handling Updates (images/make/model/capacity, etc.)
- Vaccine Shipment or Vaccine Administration Address
- Other

Audience

Organization Administrator



Switch Reporting System from CVMS to NCIR



Step 1 of 6: Log In to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Tip

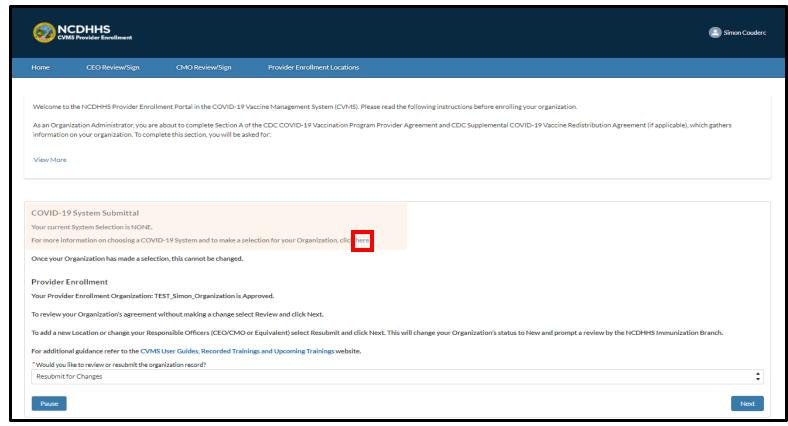
If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

Click REGISTER and use the same email registered in REDCAP.



Step 2 of 6: Navigate to the COVID-19 System Submittal

- 1. In the **HOME** tab, navigate to the **COVID-19 System Submittal** section. If you read **"Your current system selection is NONE"**, then you are eligible to switch to NCIR.
- To proceed, click on the link under the word HERE at the end of the sentence "For more information on choosing a COVID-19 System and to make a selection for your Organization, click HERE".

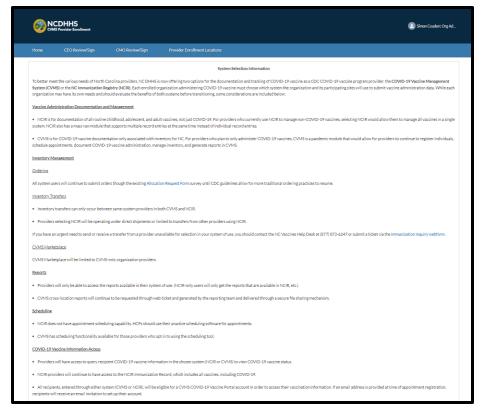


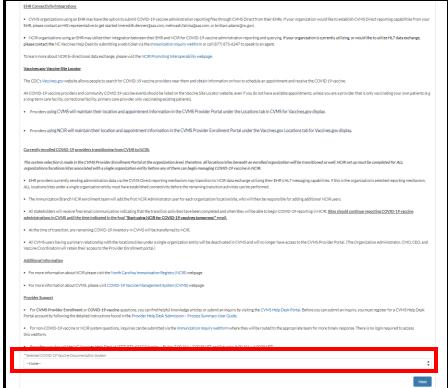
Audience



Step 3 of 6: Select the NCIR System

1. Read the System Selection information text. When you reach the bottom of the page, make your selection by using the drop-down and **select NCIR**.



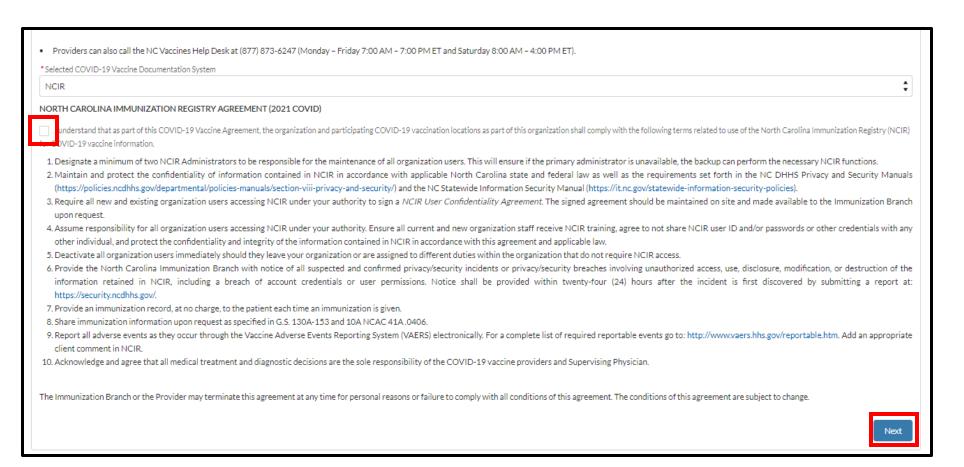


Audience



Step 4 of 6: Review and Accept Agreement

 Once you select NCIR, an agreement for the North Carolina Immunization Registry (2021 COVID) will appear below the drop-down. Read the agreement, click the CHECKBOX next to the agreement attestation, and click NEXT.

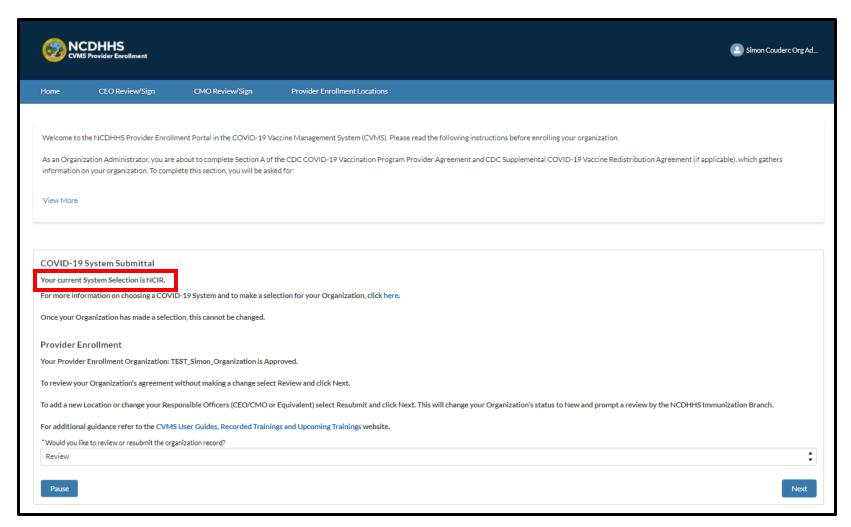


Audience



Step 5 of 6: Confirm System Selection

1. On the homepage under "COVID-19 System Submittal", you should now read "Your Current System Selection is NCIR"

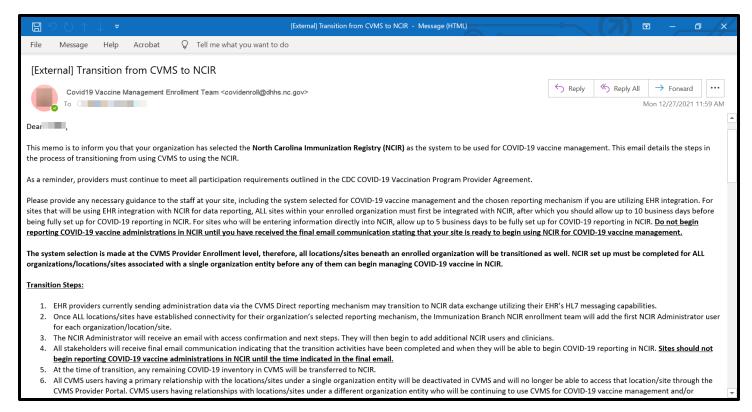


Audience



Step 6 of 6: Next Steps

- In the following hours upon submitting system selection as NCIR, all users associated with your organization will be sent an automated confirmation email with the next steps
- 2. Your organization still needs to use CVMS to log inventories and vaccinations until onboarding to NCIR is completed (around 10 days). You should not attempt to report COVID-19 Vaccine administrations in NCIR until you have received a final email communication stating that your organization is ready to begin using it next morning. This final email will be sent to all users associated with your organization.



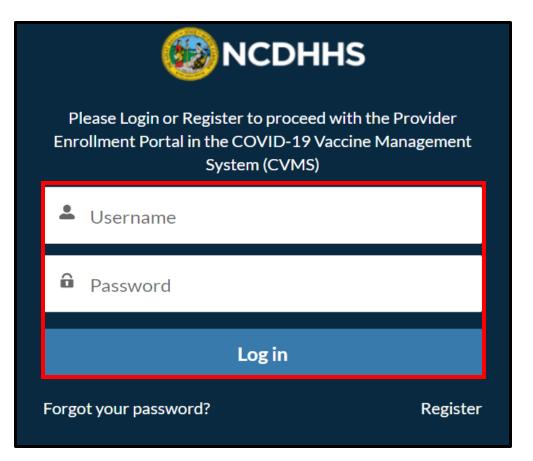
Audience



Update Day and Times to Receive Vaccine Shipment



Step 1 of 9: Log In to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Vaccine Coordinator

Tip

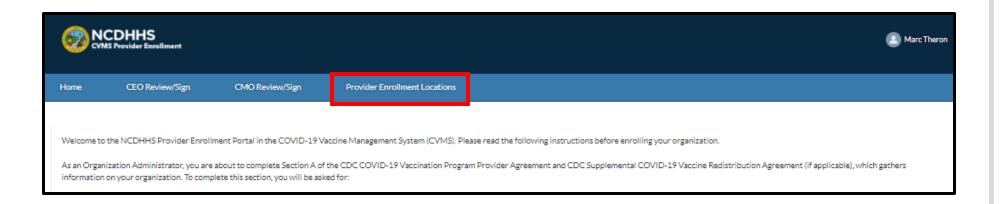
If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

Click REGISTER and use the same email registered in REDCAP.



Step 2 of 9: Navigate to the Provider Enrollment Locations Tab

1. Navigate to the **PROVIDER ENROLLMENT LOCATIONS** tab.



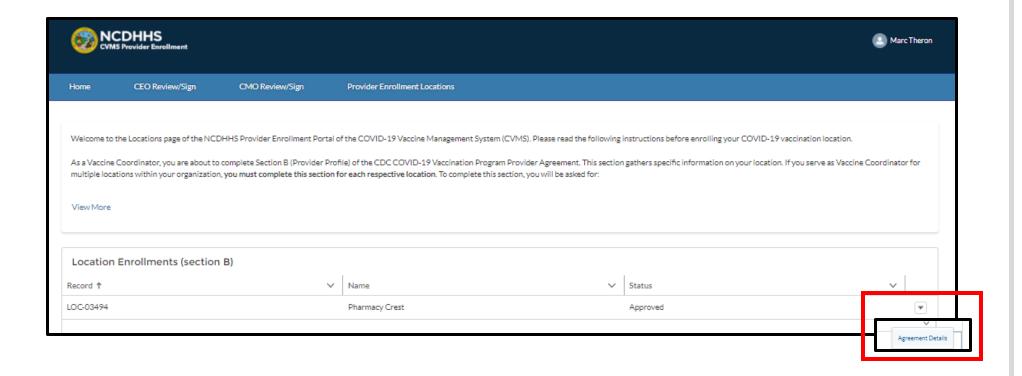
Audience

Organization Administrator



Step 3 of 9: Navigate to Agreement Details

1. Select the location with a new Vaccine Coordinator by clicking the toggle next to its name and select **AGREEMENT DETAILS**

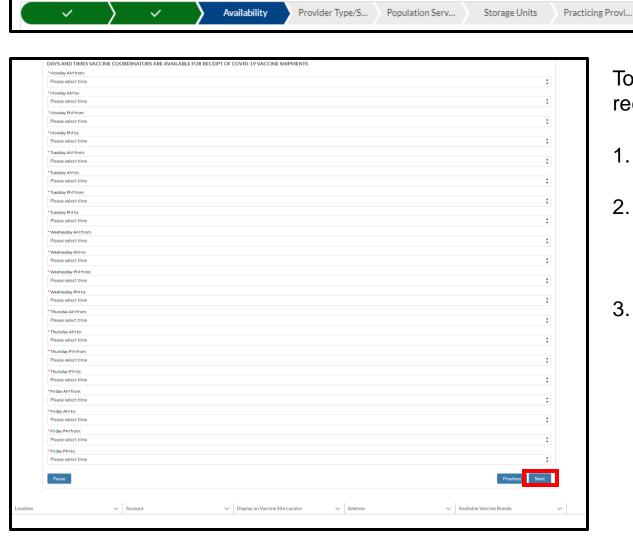


Audience

Organization Administrator



Step 4 of 9: Update Availability



To update your **AVAILABILITY** to receive shipments:

Review

S&H Attestation

Completed

Initial User

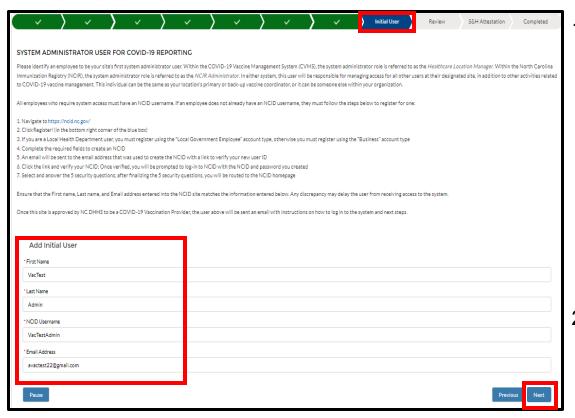
- 1. Click **NEXT** 2 times to get to the **AVAILABILITY** tab
- 2. Use the toggle buttons to **select the times** that you are available to receive shipments for each day of the week (Monday -Friday).
- 3. Click **NEXT** until you reach the Initial User tab

Audience

Organization Administrator



Step 5 of 9: Enter Initial User Information Details



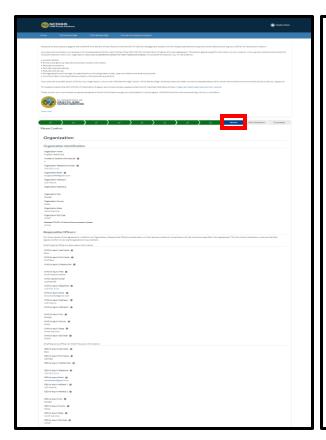
- I. Identify an employee to be your site's first system administrator (have them create an NCID if they do not have one) user by entering their details in the required fields under ADD INITIAL USER. Once this site is approved by NCDHHS to be a COVID-19 Vaccination Provider, the user above will be sent an email with instructions on how to log in to the system and next steps.
- 2. Click NEXT

Audience

Organization Administrator



Step 6 of 9: Review Details for Accuracy and Sign





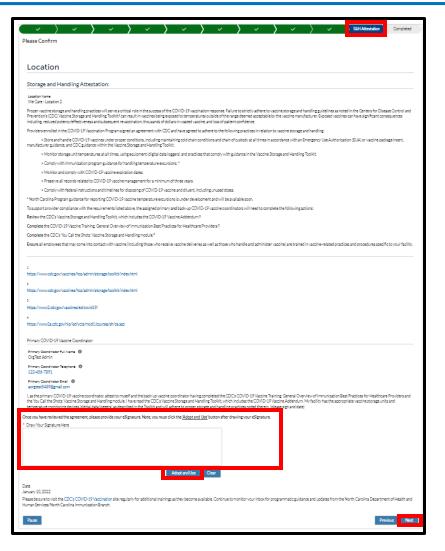
- REVIEW location details for accuracy
- 2. DRAW YOUR SIGNATURE using the mouse
- 3. Click **ADOPT AND USE**
- 4. Click **NEXT**

Audience

Organization Administrator



Step 7 of 9: Review and Sign Storage and Handling Attestation



- 1. **REVIEW** Storage and Handling Attestation
- 2. DRAW YOUR SIGNATURE using the mouse
- Click ADOPT AND USE
- 4. Click **NEXT**

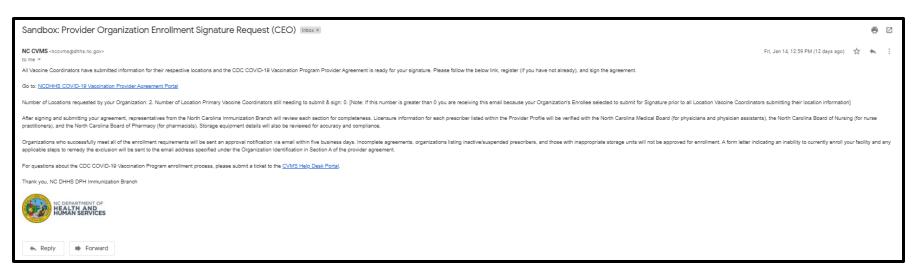
Audience

Organization Administrator

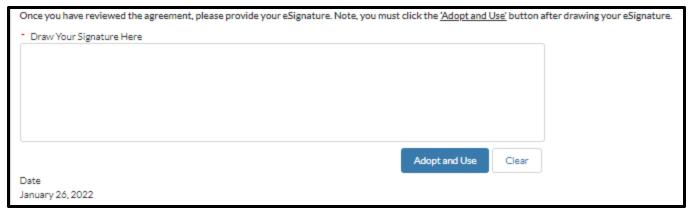


Step 8 of 9: CEO and CMO Signs the New Agreements

The CEO and CMO will be notified by email of the updates.



The CEO and CMO should connect to the Provider Enrollment Portal to review and then electronically sign the agreements.







Organization Administrator

CEO

CMO

Step 9 of 9: Confirm Completion of Steps

Once the CMO and CEO signatures have been obtained, the location enrollment resubmission process is considered **COMPLETE** and will be submitted to NCDHHS for review and approval.



Audience Organization Administrator Vaccine Coordinator CEO

CMO

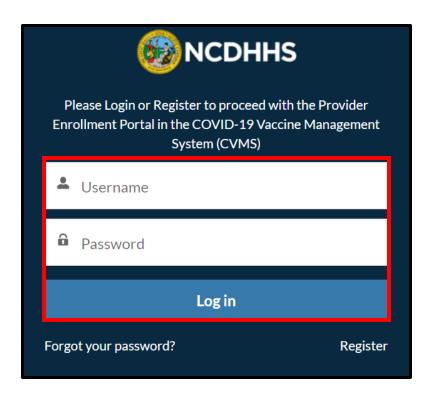


Update your Primary Vaccine Coordinator



Step 1 of 10: Log In to the Provider Enrollment Portal

If a Provider Enrollment Location has a new Vaccine Coordinator, the user with an Organization Administrator role will need to update the information for the Vaccine Coordinator.



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Tip

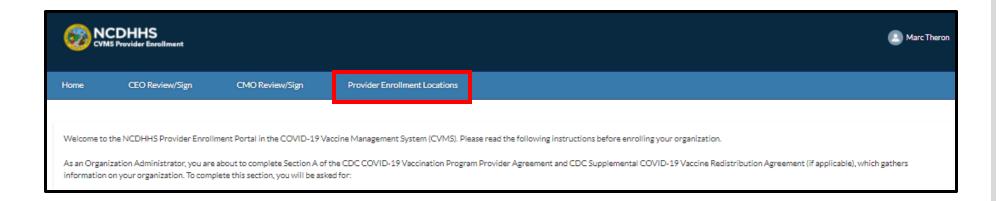
If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

Click REGISTER and use the same email registered in REDCAP.



Step 2 of 10: Navigate to the Provider Enrollment Locations Tab

1. Navigate to the **PROVIDER ENROLLMENT LOCATIONS** tab.

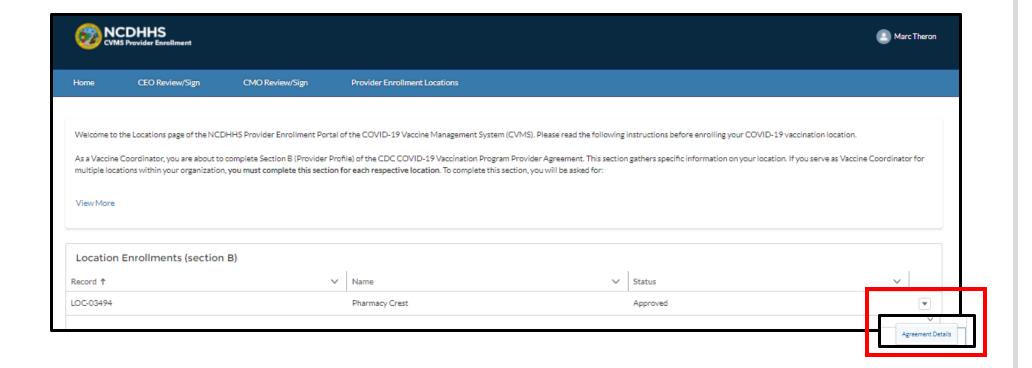


Audience



Step 3 of 10: Navigate to Agreement Details

1. Select the location with a new Vaccine Coordinator by clicking the toggle next to its name and select **AGREEMENT DETAILS**



Audience



Step 4 of 10: Update Reason to Resubmit Field

1. Scroll to the bottom of the page and select Reason to resubmit your agreement: **PRIMARY VACCINE COORDINATOR CONTACT INFORMATION**, then select **RESUBMIT**

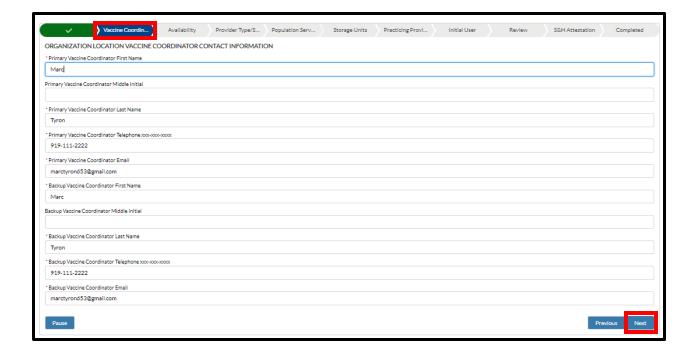


Audience



Step 5 of 10: Update Vaccine Coordinator Contact Details

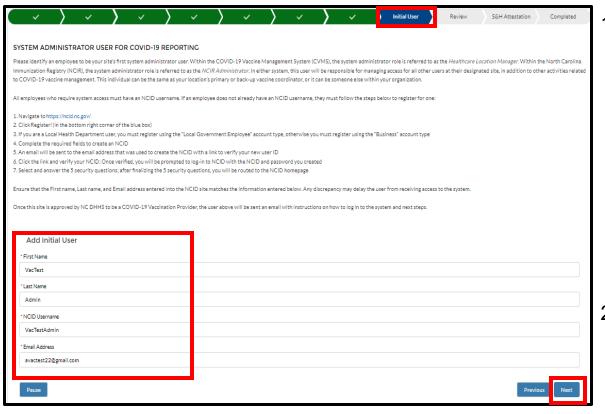
- 1. Click **NEXT** to navigate to the Vaccine Coordinator Contact tab
- 2. Update Vaccine Coordinator details
- 3. Click **NEXT**
- 4. The CEO and CMO will be sent an email to review and sign the agreement. Users with an **ORGANIZATION ADMINISTRATOR**, **CEO** and **CMO** profiles will be sent a confirmation by email once the agreement has been reviewed by the NCDHHS team







Step 6 of 10: Enter Initial User Information Details



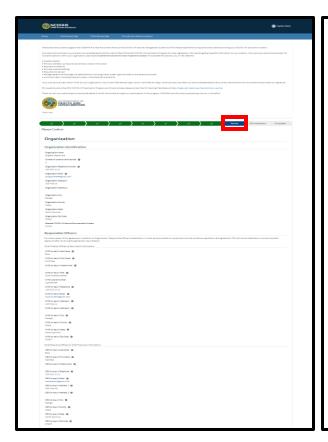
- I. Identify an employee to be your site's first system administrator (have them create an NCID if they do not have one) user by entering their details in the required fields under ADD INITIAL USER. Once this site is approved by NCDHHS to be a COVID-19 Vaccination Provider, the user above will be sent an email with instructions on how to log in to the system and next steps.
- 2. Click **NEXT**

Audience

Organization Administrator



Step 7 of 10: Review Details for Accuracy and Sign





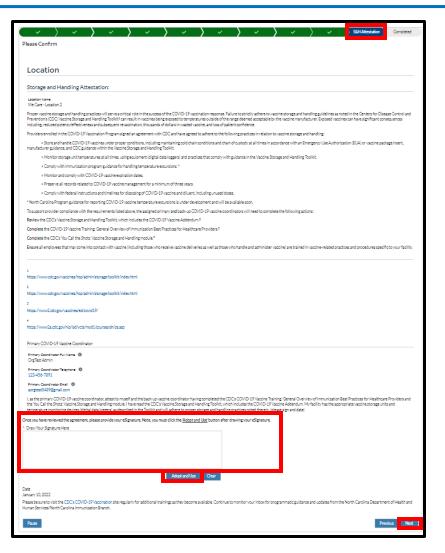
- REVIEW location details for accuracy
- 2. DRAW YOUR SIGNATURE using the mouse
- 3. Click **ADOPT AND USE**
- 4. Click **NEXT**

Audience

Organization Administrator



Step 8 of 10: Review and Sign Storage and Handling Attestation



- **1. REVIEW** Storage and Handling Attestation
- 2. DRAW YOUR SIGNATURE using the mouse
- Click ADOPT AND USE
- 4. Click **NEXT**

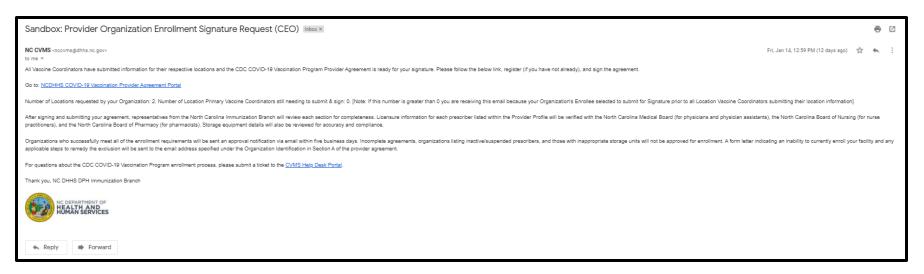
Audience

Organization Administrator

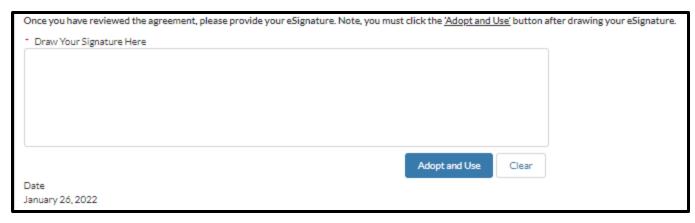


Step 9 of 10: CEO and CMO Signs the New Agreements

The CEO and CMO will be notified by email of the updates.



The CEO and CMO should connect to the Provider Enrollment Portal to review and then electronically sign the agreements.







Organization Administrator

CEO

CMO

Step 10 of 10: Confirm Completion of Steps

Once the CMO and CEO signatures have been obtained, the location enrollment resubmission process is considered **COMPLETE** and will be submitted to NCDHHS for review and approval.



Audience Organization Administrator Vaccine Coordinator CEO

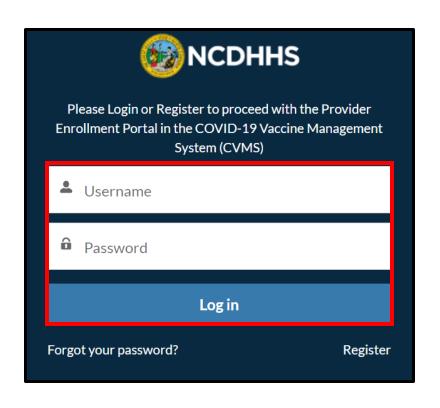
CMO



Update Storage & Handling Information (images/make/model/capacity, etc.)



Step 1 of 10: Log In to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Vaccine Coordinator

Tip

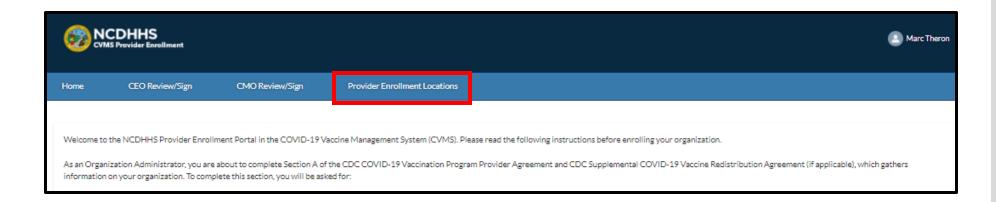
If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

Click REGISTER and use the same email registered in REDCAP.



Step 2 of 10: Navigate to the Provider Enrollment Locations Tab

1. Navigate to the **PROVIDER ENROLLMENT LOCATIONS** tab.



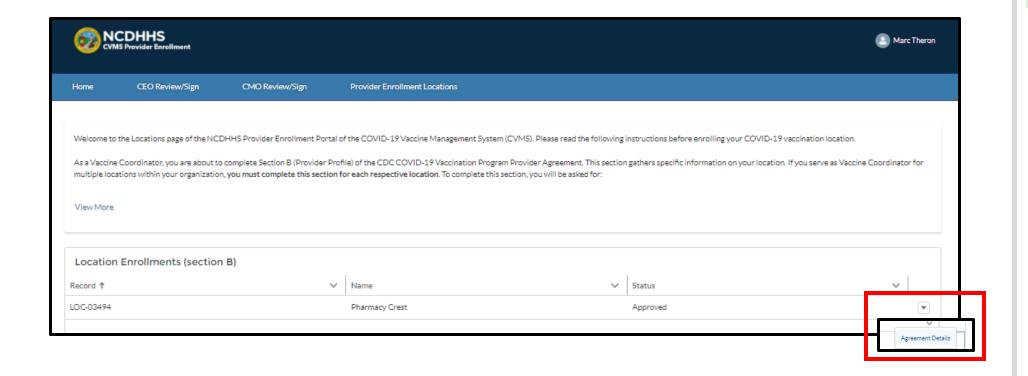
Audience

Organization Administrator



Step 3 of 10: Navigate to Agreement Details

1. Select the location with a new Vaccine Coordinator by clicking the toggle next to its name and select **AGREEMENT DETAILS**



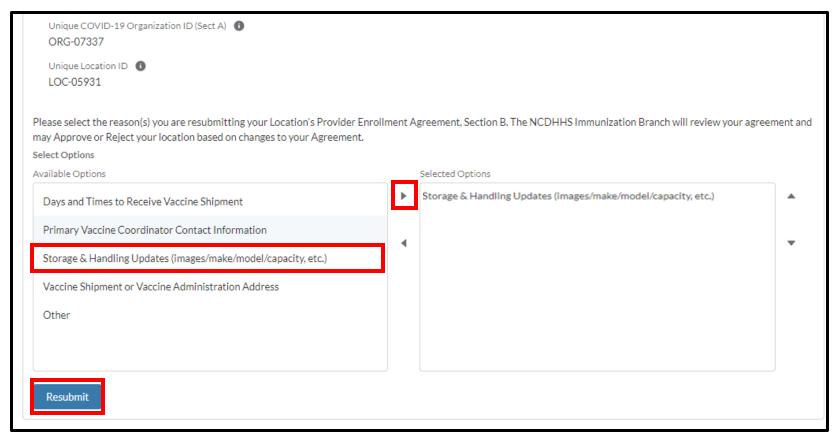


Organization Administrator



Step 4 of 10: Update Reason to Resubmit Field

1. Scroll to the bottom of the page and select Reason to resubmit your agreement: **STORAGE & HANDLING UPDATES (images/make/model/capacity, etc.)**, then select **RESUBMIT**



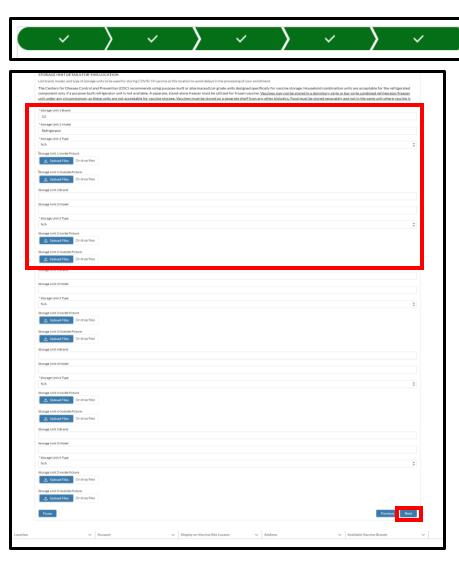


Organization Administrator



Step 5 of 10: Update and/or Add Storage Unit Details

Storage Units



UPDATE the details for your Storage Unit by modifying the previously populated information.

Initial User

Review

S&H Attestation

Completed

To **ADD** more than one Storage Unit:

1. Enter Storage Unit 2 Brand

Practicing Provi...

- 2. Enter Storage Unit 2 Model
- 3. Enter Storage Unit 2 Type
- 4. Upload Storage Unit 2 Inside Picture
- 5. Upload Storage Unit 2 Outside Picture
- 6. Click **NEXT** until you reach the **Initial User** tab

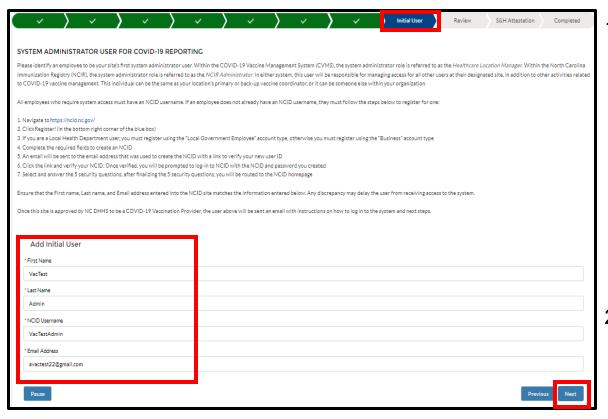
Note: You can add up to 5 Storage Units

Audience

Organization Administrator



Step 6 of 10: Enter Initial User Information Details



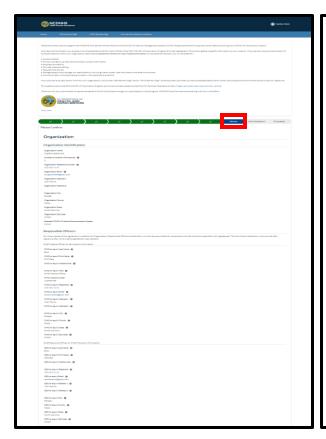
- I. Identify an employee to be your site's first system administrator (have them create an NCID if they do not have one) user by entering their details in the required fields under ADD INITIAL USER. Once this site is approved by NCDHHS to be a COVID-19 Vaccination Provider, the user above will be sent an email with instructions on how to log in to the system and next steps.
- 2. Click **NEXT**

Audience

Organization Administrator



Step 7 of 10: Review Details for Accuracy and Sign





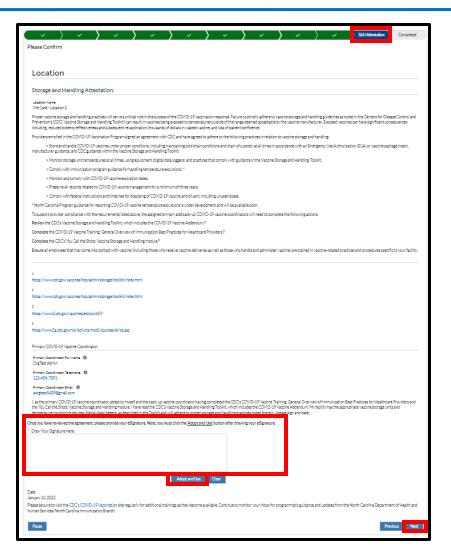
- REVIEW location details for accuracy
- 2. DRAW YOUR SIGNATURE using the mouse
- 3. Click **ADOPT AND USE**
- 4. Click **NEXT**

Audience

Organization Administrator



Step 8 of 10: Review and Sign Storage and Handling Attestation



- **1. REVIEW** Storage and Handling Attestation
- 2. DRAW YOUR SIGNATURE using the mouse
- Click ADOPT AND USE
- 4. Click **NEXT**

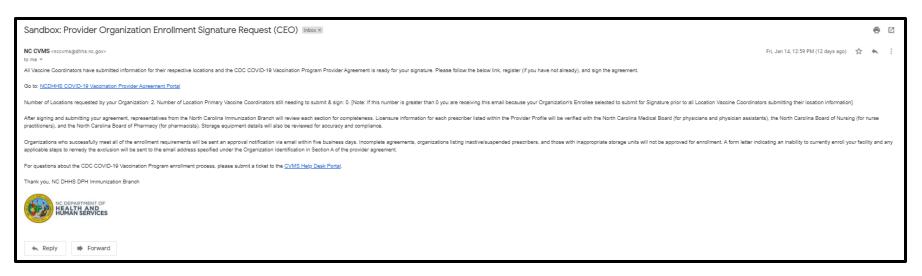
Audience

Organization Administrator

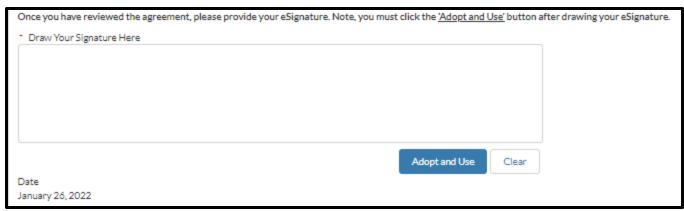


Step 9 of 10: CEO and CMO Signs the New Agreements

The CEO and CMO will be notified by email of the updates.



The CEO and CMO should connect to the Provider Enrollment Portal to review and then electronically sign the agreements.





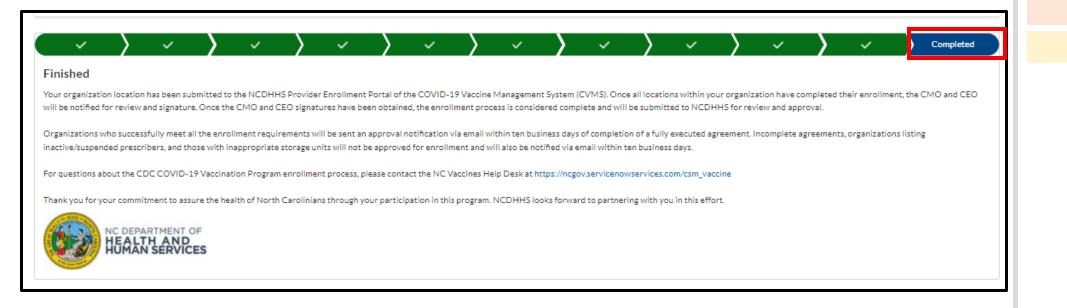
Audience

Organization Administrator

CEO

Step 10 of 10: Confirm Completion of Steps

Once the CMO and CEO signatures have been obtained, the location enrollment resubmission process is considered **COMPLETE** and will be submitted to NCDHHS for review and approval.



Audience

Organization Administrator

Vaccine Coordinator

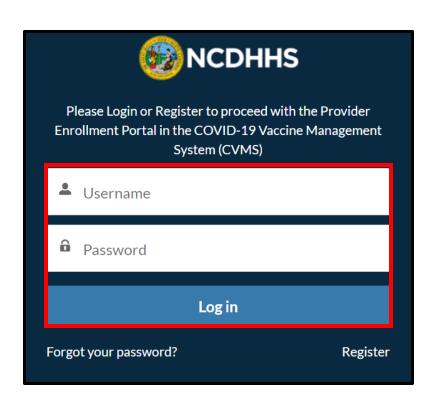
CEO



Update Vaccine Shipment or Vaccine Administration Address



Step 1 of 10: Log In to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Vaccine Coordinator

Tip

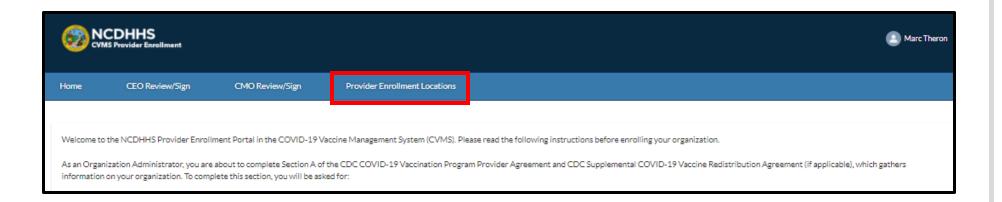
If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

Click REGISTER and use the same email registered in REDCAP.



Step 2 of 10: Navigate to the Provider Enrollment Locations Tab

1. Navigate to the **PROVIDER ENROLLMENT LOCATIONS** tab.



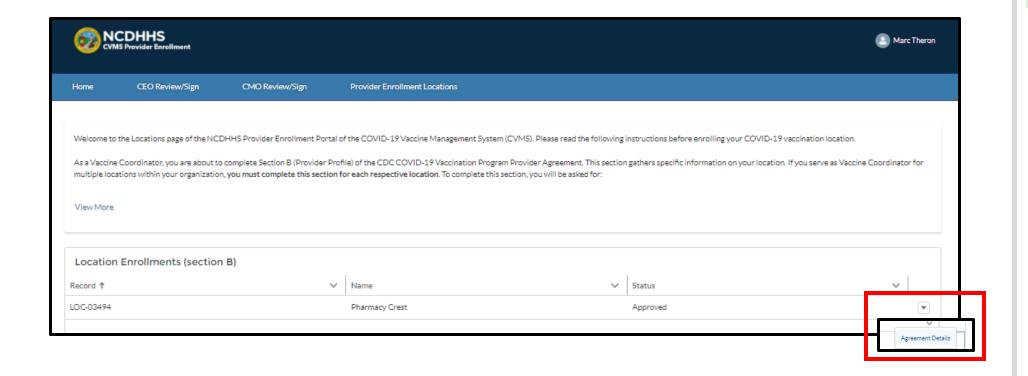
Audience

Organization Administrator



Step 3 of 10: Navigate to Agreement Details

1. Select the location with a new Vaccine Coordinator by clicking the toggle next to its name and select **AGREEMENT DETAILS**



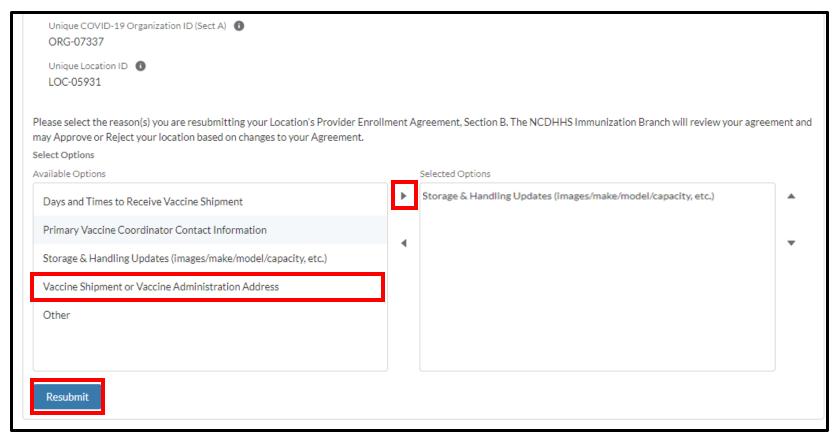


Organization Administrator



Step 4 of 10: Update Reason to Resubmit Field

1. Scroll to the bottom of the page and select Reason to resubmit your agreement: **STORAGE & HANDLING UPDATES (images/make/model/capacity, etc.)**, then select **RESUBMIT**





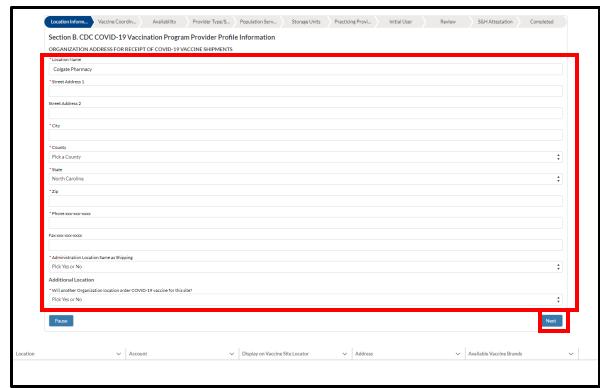
Organization Administrator



Step 5 of 10: Update Vaccination/Shipment Address



- I. UPDATE Vaccination/Shipment Address by updating the following required fields:
 - Location Name
 - Street Address
 - City
 - County
 - State
 - Zip Code
 - Phone Number
 - Administration Location Same as Shipping (Drop Down Menu Selection)
 - Will another Organization location order COVID-19 vaccine for this site (Drop Down Menu Selection)
 - 2. Click **NEXT** until you reach the Initial User tab

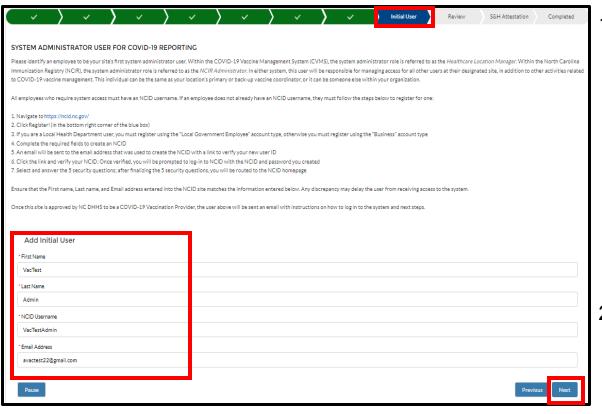


Audience

Organization Administrator



Step 6 of 10: Enter Initial User Information Details



- I. Identify an employee to be your site's first system administrator (have them create an NCID if they do not have one) user by entering their details in the required fields under ADD INITIAL USER. Once this site is approved by NCDHHS to be a COVID-19 Vaccination Provider, the user above will be sent an email with instructions on how to log in to the system and next steps.
- 2. Click **NEXT**

Audience

Organization Administrator



Step 7 of 10: Review Details for Accuracy and Sign





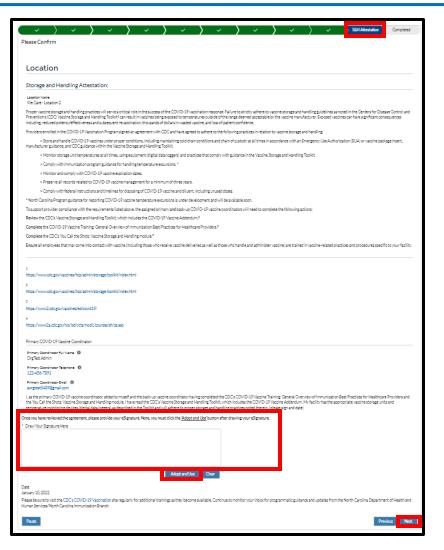
- REVIEW location details for accuracy
- 2. DRAW YOUR SIGNATURE using the mouse
- 3. Click **ADOPT AND USE**
- 4. Click **NEXT**

Audience

Organization Administrator



Step 8 of 10: Review and Sign Storage and Handling Attestation



- **1. REVIEW** Storage and Handling Attestation
- 2. DRAW YOUR SIGNATURE using the mouse
- 3. Click ADOPT AND USE
- 4. Click **NEXT**

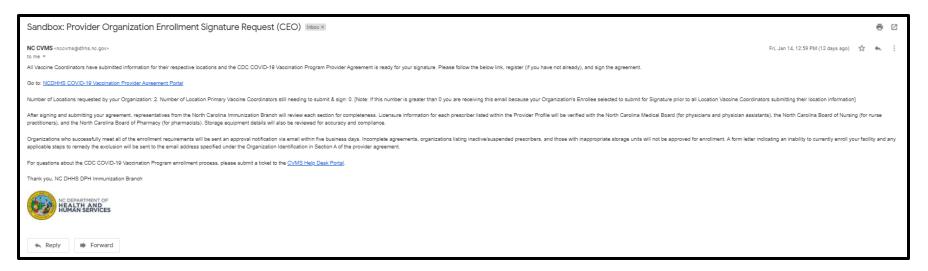
Audience

Organization Administrator

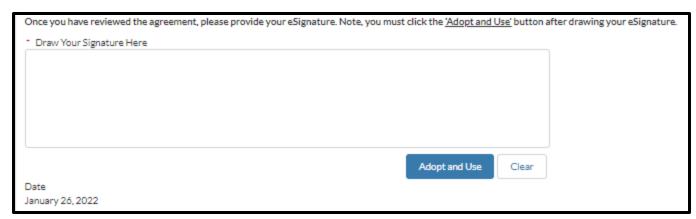


Step 9 of 10: CEO and CMO Signs the New Agreements

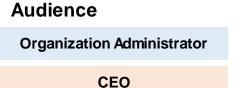
The CEO and CMO will be notified by email of the updates.



The CEO and CMO should connect to the Provider Enrollment Portal to review and then electronically sign the agreements.



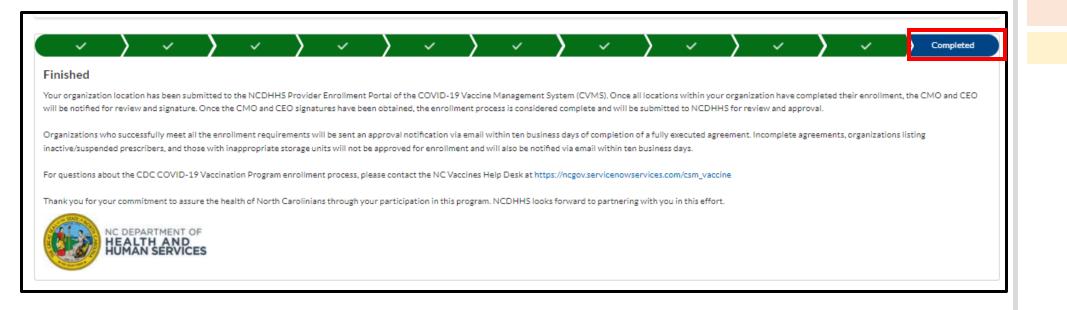




СМО

Step 10 of 10: Confirm Completion of Steps

Once the CMO and CEO signatures have been obtained, the location enrollment resubmission process is considered **COMPLETE** and will be submitted to NCDHHS for review and approval.



Audience

Organization Administrator

Vaccine Coordinator

CEO

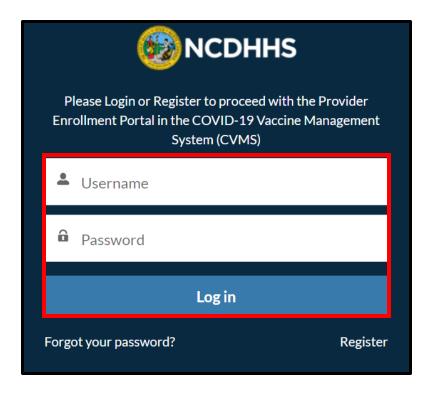


Complete Storage and Handling Attestation



Step 1 of 5: Log In to the Provider Enrollment Portal

As a Primary Vaccine Coordinator or an Organization Administrator, you will need to review and sign the Storage and Handling Attestation to complete the enrollment of your organization in the COVID-19 Vaccine Program. This step should be completed before your first COVID-19 vaccine deliveries.



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Vaccine Coordinator

Tip

If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

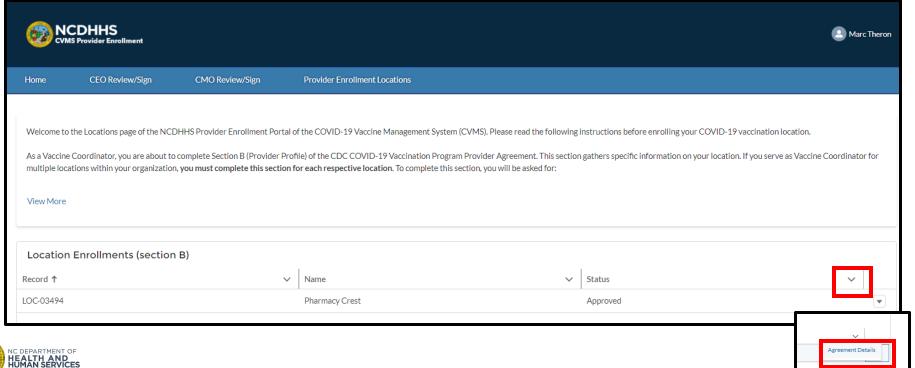
Click REGISTER and use the same email registered in REDCAP.



Step 2 of 5: Navigate to the Storage and Handling Attestation

If your profile is Vaccine Coordinator, you will be directed to complete Section B

- 1. If you are an Organization Administrator, click on the **PROVIDER ENROLLMENT** LOCATIONS tab
- 2. Click on the **AGREEMENT DETAILS** button of the location you wish to complete
- 3. From the first page named **LOCATION INFORMATION**, navigate to the **REVIEW** page, by hitting the NEXT button at the bottom right of the screen to proceed through seven screens



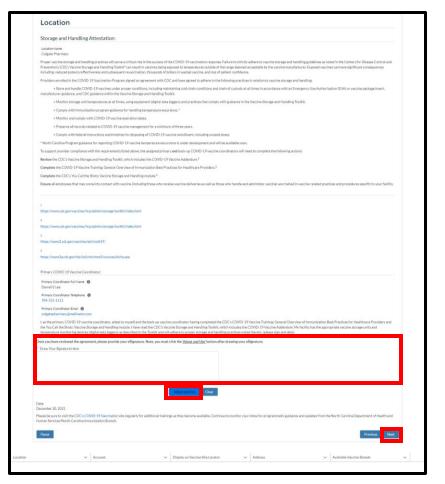


Organization Administrator



Step 3 of 5: Review and Sign the Storage and Handling Attestation

- 1. On the **STORAGE AND HANDLING ATTESTATION** page, please review the agreement, draw your signature before clicking the **ADOPT AND USE** button.
- 2. Click the **NEXT** button located at the bottom left of the screen one last time. Your Storage & Handling Attestation is now completed.



Audience

Organization Administrator

Vaccine Coordinator

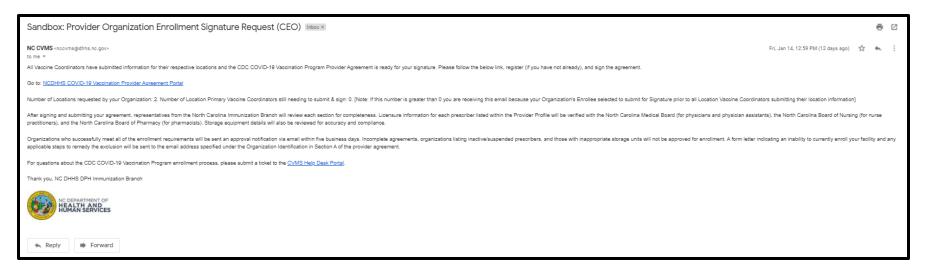
Tips

If you are an Organization Administrator, you may need to repeat this process for all locations



Step 4 of 5: CEO and CMO Signs the New Agreements

The CEO and CMO will be notified by email of the updates.



The CEO and CMO should connect to the Provider Enrollment Portal to review and then electronically sign the agreements.



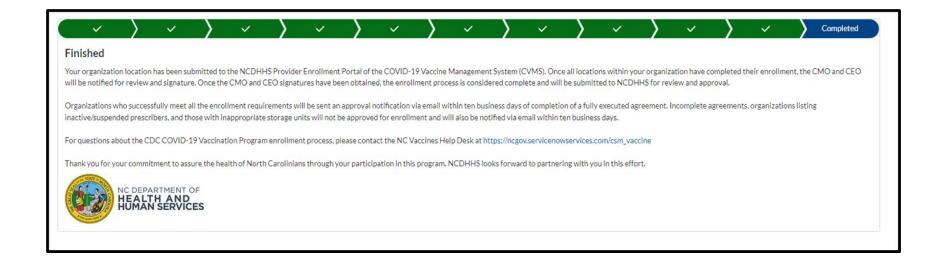


Organization Administrator

CEO

Step 5 of 5: Review and Sign the Storage and Handling Attestation

1. The CEO and CMO will be sent an email to review and sign the agreement. Users with an **ORGANIZATION ADMINISTRATOR**, **CEO** and **CMO** profiles will be sent a confirmation by email once the agreement has been reviewed by the NCDHHS team



Audience

Organization Administrator

Vaccine Coordinator

Tips

If you are an Organization Administrator, you may need to repeat this process for all locations



Sign Redistribution Agreement



Signing a Redistribution Agreement Job Aid Overview

Please follow these instructions if your organization is already enrolled in the North Carolina COVID-19 Vaccination Program and needs to sign the CDC SUPPLEMENTAL COVID-19 VACCINE REDISTRIBUTION AGREEMENT.

This redistribution agreement will allow you to transfer inventories of vaccines between your locations without needing approval by the NC Immunization branch team.

The first step is for the user in your organization that has the **ORGANIZATION ADMINISTRATOR** profile to indicate that your organization is a **REDISTRIBUTION PARTICIPANT**.

The next step is for the users in your organization with the CHIEF EXECUTIVE OFFICER (CEO) and/or CHIEF MEDICAL OFFICER (CMO) profiles to review and sign the CDC SUPPLEMENTAL COVID-19 VACCINE REDISTRIBUTION AGREEMENT.

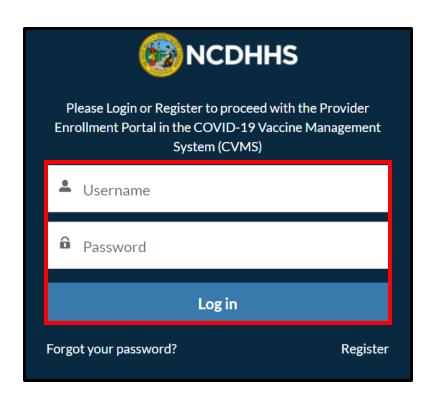
Audience

Organization Administrator

CEO



Step 1 of 12: Organization Administrator Logs In to the Provider Enrolment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

Audience

Organization Administrator

Tip

If your organization enrolled via REDCAP and you did not later create a login for the Provider Enrollment Portal, you must register for an account.

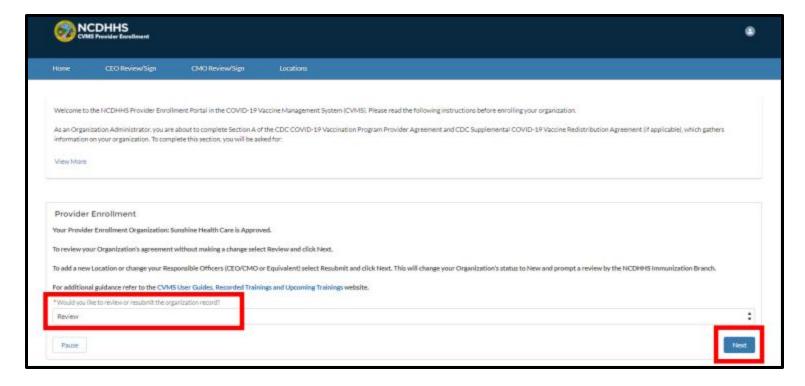
Click REGISTER and use the same email registered in REDCAP.



Step 2 of 12: Review Redistribution Agreement Job Aid

1. Select **REVIEW** under the question "Would you like to review or resubmit the organization record?", then click **NEXT**

Note: If you do not see this page, you most likely are not the Organization Administrator. Contact the COVID-19 Vaccine Provider Help Center for assistance at (877) 873-6247 (option 1) to retrieve the name of this user.







Step 3 of 12: Review Redistribution Agreement Job Aid (continued)

1. Search for the field **REDISTRIBUTION PARTICIPANT** under the Organization Identification header, and confirm if it is set to **NO** (if set to YES, your organization already signed the REDISTRIBUTION AGREEMENT, and no further action is required)







Step 4 of 12: Navigate to the Home Tab

1. Click **HOME** at the top of the page



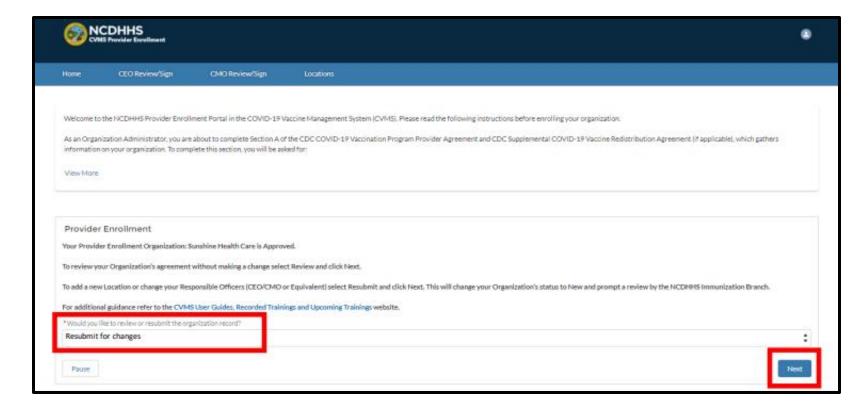




Step 5 of 12: Change Selection to Update Agreement

1. Select **RESUBMIT FOR CHANGES** under the question "Would you like to review or resubmit the organization record?",

2. Click **NEXT**







Step 6 of 12: Make Redistribution Participant Selection

- 1. Select YES for REDISTRIBUTION PARTICIPANT
- 2. Click **NEXT 2** times to navigate to **RESPONSIBLE OFFICERS**

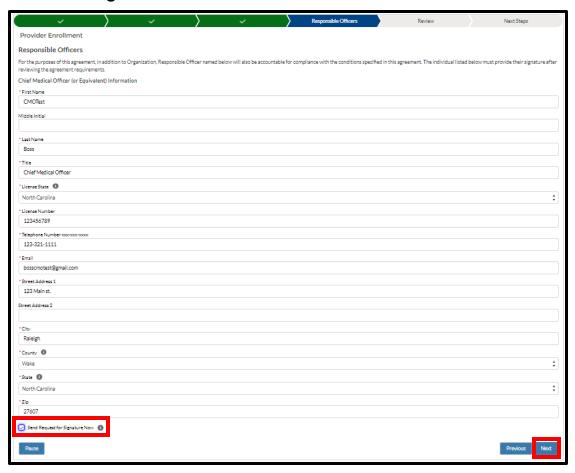






Step 7 of 12: Send Agreement to CMO and CEO to Sign

- Check the details entered for the CMO and CEO
- 2. Check box for question asking **SEND REQUEST FOR SIGNATURE NOW**
- 3. Click **NEXT** 2 times to navigate to the **NEXT STEPS** tab



Audience

Organization Administrator

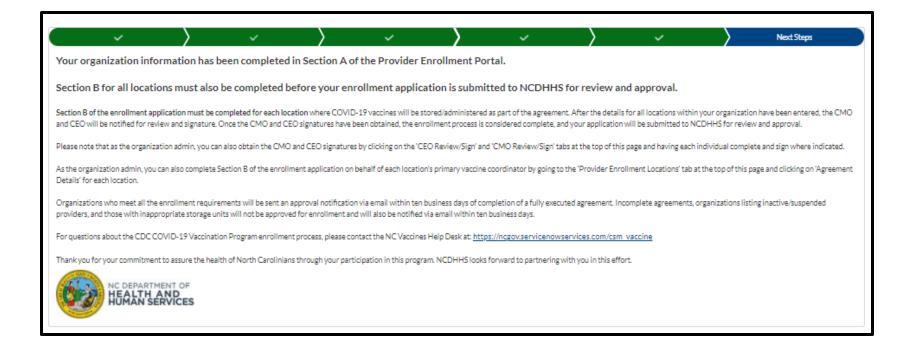
Tips

As an Organization Admin, you can obtain the CMO and CEO signatures by clicking "CEO Review/Sign and review and CMO Review/Sign tabs at the top of this page and having each individual complete and sign where indicated.



Step 8 of 12: Review Next Steps

1. Review for next steps and additional information.

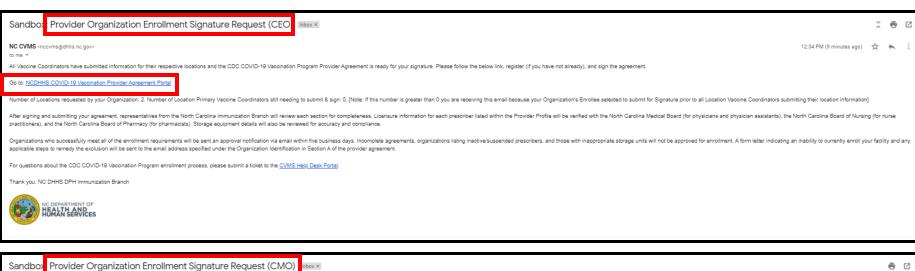


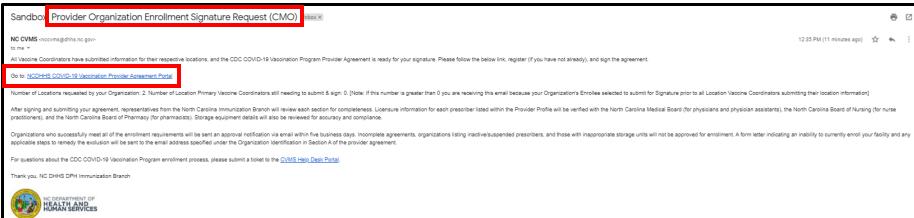
Audience



Step 9 of 12: CEO & CMO Receives Request to Sign

1. The CEO and CMO will click the **LINK** in the email to navigate to the Provider Enrollment Portal



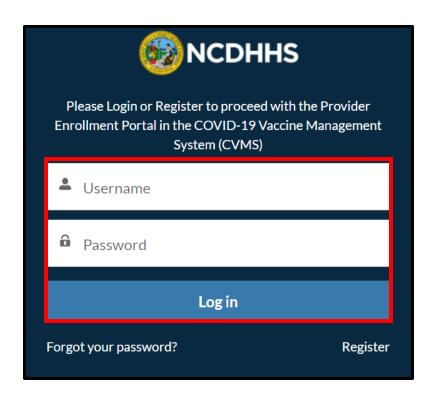




Audience

CEO

Step 10 of 12: CEO and CMO - Log in to the Provider Enrollment Portal



- Enter you **USERNAME** (Username is the email address used at the time of registration)
- 2. Enter your **PASSWORD**
- 3. Click LOG IN

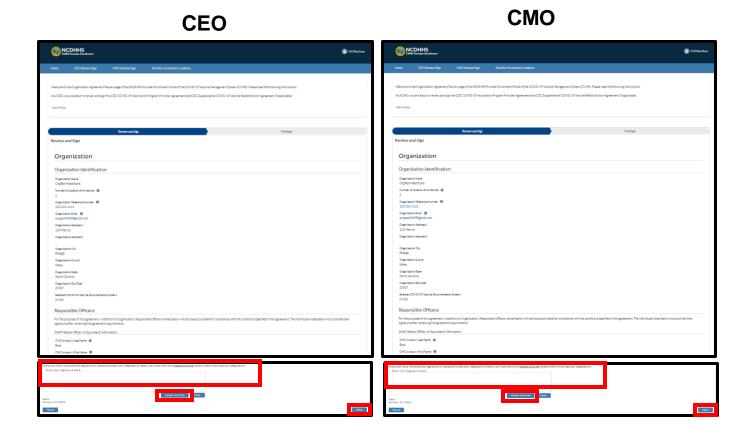
Audience

CEO



Step 11 of 12: CEO & CMO Signs Agreement

- 1. Review Details under Review and Sign and scroll to the bottom of the page
- 2. Draw your **SIGNATURE** using your mouse
- 3. Click **ADOPT AND SAVE**
- 4. Click **NEXT** to navigate to **FINISH**





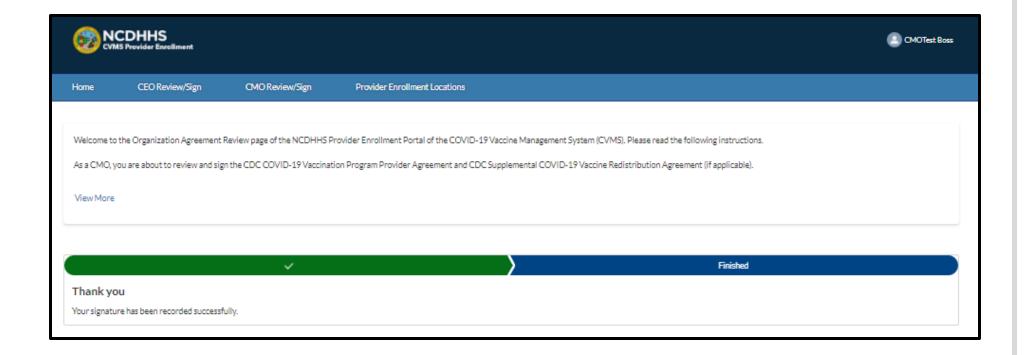
CEO



Step 12 of 12: Redistribution Agreement is Submitted

The redistribution agreement is fully signed once both the CEO and the CMO electronic signatures have been added.

Users with an **ORGANIZATION ADMINISTRATOR**, **CEO** and **CMO** profiles will be sent a confirmation by email once the agreement has been reviewed by the NCDHHS team.







Appendix



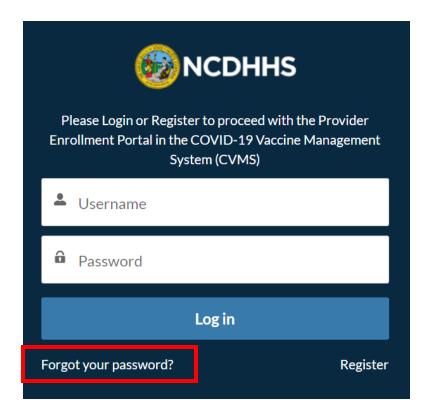
Reset Password

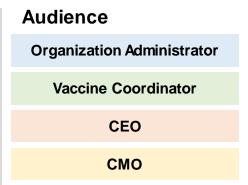


Step 1 of 4: Initiate Password Reset

You will be able to reset your password at any time.

- 1. Navigate to PROVIDER ENROLLMENT PORTAL (https://covid-enroll.ncdhhs.gov/)
- 2. Click the FORGOT YOUR PASSWORD?



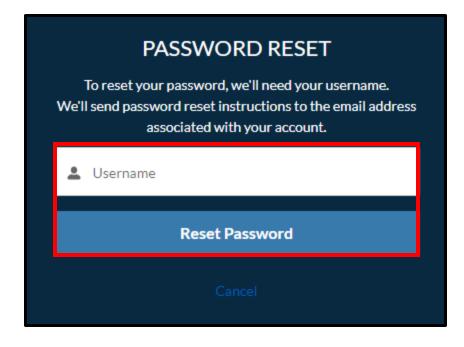


Tips

Consider using a password manager to keep your password if your organization's security policy allows it.



Step 2 of 4: Trigger Email to Reset Password



NOW, CHECK YOUR EMAIL

Check the email account associated with your user name for instructions on resetting your password. Remember to look in your spam folder, where automated messages sometimes filter. If you still can't log in, contact your administrator.

Back to login

You will be prompted to enter your

USERNAME. You can expect an email from

COVIDenroll@dhhs.nc.gov with a link to reset your password.

- ENTER YOUR USERNAME. In most cases, this will be the email address you used to register your account
- 2. Click **RESET PASSWORD**
- You will be directed to a page that says NOW,CHECK YOUR EMAIL

Audience Organization Administrator Vaccine Coordinator CEO CMO

Tips

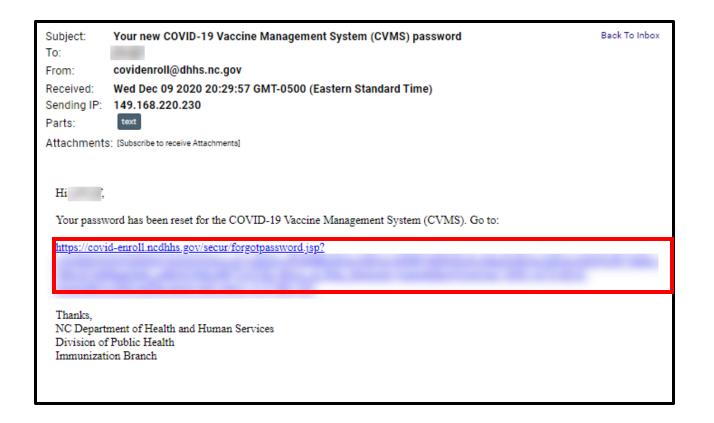
Check the spam/junk folder of your email account if you do not receive a password reset email.

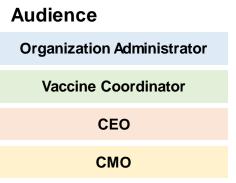


Step 3 of 4: Check Password Reset Email

You will be sent an email with a LINK TO RESET YOUR PASSWORD.

- 1. CHECK YOUR EMAIL INBOX
- 2. Check your **SPAM OR JUNK FOLDER** if the email does not appear in your inbox
- 3. Open the email
- 4. CLICK THE LINK in the email



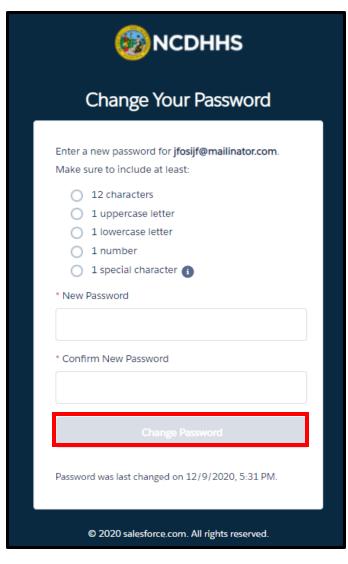


Tips

Contact the **NC**Vaccines Help Desk if you do not receive an email (see slide 2 of this user guide for contact information).



Step 4 of 4: Complete Password Reset



You will be directed to a page where you can reset your password.

- Enter a NEW PASSWORD that meets the PASSWORD CRITERIA
- 2. Enter the same password under **CONFIRM NEW**PASSWORD
- 3. Click CHANGE PASSWORD
- 4. If you have successfully reset your password, you will be routed to the Provider Enrollment Portal

Audience Organization Administrator Vaccine Coordinator CEO CMO

Tips

The Change Password will change color when all requirements have been met.



Additional Notes

Key Items:

Hyperlinks appear as light blue and will provide additional information or navigation.

- * Asterisks are used to denote required information.
- A Toggle can be clicked to see selectable options.
- A Pen can be clicked to make edits to the field.
- Previous Navigation Buttons can be clicked on to progress to the "next" or the "previous" step in a task.
- A Pause button can be clicked if you wish to step away / and return to your form later. You will be prompted to review your previously entered data upon your return/ login.

Supported Web Browsers:

- Please use the latest version of Chrome, Firefox, Edge Chromium, or Safari browsers to access the Provider Enrollment Portal.
- For more information on supported browsers, see
 https://help.salesforce.com/articleView?id=getstart_browsers_sfx.htm&type=5
- Note: Internet Explorer and older versions of Edge (non-Chromium) browsers are not supported.



User Guide Change Log

Version	Date of Change	Changes Made	Author
1	01/18/2022	Original version	Niya Nelson

